



PATIENT DEMOGRAPHICS FORM

Date: _____

INFORMATION PATIENT

Patient's last name:		First:	Middle:
Street address:			
City, State, Zip:			
Home phone: _____		Cell Phone: _____	
May we leave a voicemail message? <input type="checkbox"/> Yes <input type="checkbox"/> No		May we leave a voicemail message? <input type="checkbox"/> Yes <input type="checkbox"/> No	
If Yes, select type of message: <input type="checkbox"/> Brief <input type="checkbox"/> Extended		If Yes, select type of message: <input type="checkbox"/> Brief <input type="checkbox"/> Extended	
Date of Birth: _____	Gender: <input type="checkbox"/> Male <input type="checkbox"/> Female		
Marital status:		SSN: _____	
<input type="checkbox"/> Married <input type="checkbox"/> Single <input type="checkbox"/> Widowed <input type="checkbox"/> Divorced <input type="checkbox"/> Separated			
Email Address:		May we email medical information? <input type="checkbox"/> Yes <input type="checkbox"/> No	
Preferred Language: <input type="checkbox"/> English <input type="checkbox"/> Spanish <input type="checkbox"/> Other			
Race: (Select one)		Ethnicity: (Select one)	
<input type="checkbox"/> American Indian or Alaska Native <input type="checkbox"/> Asian <input type="checkbox"/> Black or African American		<input type="checkbox"/> Hispanic or Latino	
<input type="checkbox"/> Hispanic <input type="checkbox"/> Native Hawaiian or Other Pacific Islander <input type="checkbox"/> White <input type="checkbox"/> Other Race		<input type="checkbox"/> Not Hispanic or Latino	

INSURANCE INFORMATION

Person responsible for bill:	Birth date:	Home Phone:
Address (if different):		
Primary Insurance Name: _____		
Subscriber's name:	Policy #:	Copay: \$
Subscriber DOB:	Group #:	Group Name:
Subscriber SSN:		
Patient's relationship to subscriber: <input type="checkbox"/> Self <input type="checkbox"/> Child <input type="checkbox"/> Spouse <input type="checkbox"/> Other		
Secondary Insurance Name: _____		
Subscriber's name:	Policy #:	Copay: \$
Subscriber DOB:	Group #:	Group Name:
Subscriber SSN:		
Patient's relationship to subscriber: <input type="checkbox"/> Self <input type="checkbox"/> Child <input type="checkbox"/> Spouse <input type="checkbox"/> Other		

IN CASE OF EMERGENCY

Name of friend or relative:	Relationship to patient:	Contact Number:
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PREFERRED PHARMACY

Name:	Phone:	Fax:
Location:		

Patient Signature: _____

Date: _____

New Patient Information Form

Please darken bubbles completely

PATIENT INFORMATION	
Patient Name:	Date:
Height:	Weight
Referring Physician:	Primary Care Physician:

How long have symptoms been present or date of injury: _____

How did the pain occur? ☐ Injury ☐ Ongoing Problem ☐ Spontaneous

Is this work related? ☐ Yes ☐ No

Is this the result of a motor vehicle accident? ☐ Yes ☐ No

What is your occupation? _____

Are you? ☐ Right Handed ☐ Left Handed **Pregnant:** ☐ Yes ☐ No

Medications: (Please list below the names of medication you are taking and the dosage)
or check if List Provided ☐

Allergies: (Please list the medications you are allergic to)

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Surgeries and Procedures: (Please list the type of surgery or procedure and year)

Hospitalizations: (Please list what you were hospitalized for NOT REQUIRING SURGERY and the approximate date)

What are you being seen for today?

- | | | | | |
|--------------------------------|--------------------------------------|-------------------------------------|-----------------------------------|----------------------------------|
| <input type="radio"/> Neck | <input type="radio"/> Right Hip | <input type="radio"/> Left Hip | <input type="radio"/> Right Thigh | <input type="radio"/> Left Thigh |
| <input type="radio"/> Mid Back | <input type="radio"/> Right Knee | <input type="radio"/> Left Knee | <input type="radio"/> Right Calf | <input type="radio"/> Left Calf |
| <input type="radio"/> Low back | <input type="radio"/> Right Ankle | <input type="radio"/> Left Ankle | <input type="radio"/> Right Foot | <input type="radio"/> Left Foot |
| <input type="radio"/> Ribs | <input type="radio"/> Right Shoulder | <input type="radio"/> Left Shoulder | <input type="radio"/> Right Elbow | <input type="radio"/> Left Elbow |
| | <input type="radio"/> Right Wrist | <input type="radio"/> Left Wrist | <input type="radio"/> Right Hand | <input type="radio"/> Left Hand |

Pain Description:

What is the quality of your pain? ☐ Mild ☐ Moderate ☐ Severe

How would you describe your pain? ☐ Sharp ☐ Dull ☐ Burning

Have you had physical/occupational therapy? ☐ Yes ☐ No

Have you been treated elsewhere for this problem? ☐ Yes ☐ No

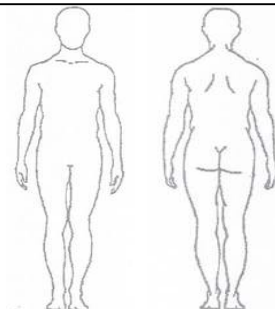
If yes, where and by whom? _____

Pain Scale: On a scale of 0 to 10 (0 meaning no pain and 10 meaning worst pain), how would you rate the pain you are currently experiencing?

☐ 0/10 ☐ 1/10 ☐ 2/10 ☐ 3/10 ☐ 4/10 ☐ 5/10

☐ 6/10 ☐ 7/10 ☐ 8/10 ☐ 9/10 ☐ 10/10

Mark where your symptoms occur:



Patient Name _____ DOB _____

Are you taking any Medications for this problem?

- ☐ Narcotic (Vicodin, Codeine, etc.) ☐ Anti-inflammatory (Advil, Motrin, etc.) ☐ Muscle Relaxer (Flexeril, Soma, etc.)
☐ Steroids/Steroid Injections **(Please list other medications in detail above).**

Have you ever broken a bone from a simple fall or without trauma? ☐ Yes ☐ No

Have you had any of the following diagnostic tests for this problem?

- ☐ X-Ray ☐ MRI ☐ EMG/NCS ☐ Bone Scan ☐ CT Scan ☐ Bone Density Test

Medical History

- | | | | |
|---|--|-------------------------------------|--------------------------------------|
| <input type="radio"/> Osteoporosis | <input type="radio"/> High Blood Pressure | <input type="radio"/> Diabetes | <input type="radio"/> Arthritis |
| <input type="radio"/> Poor Circulation | <input type="radio"/> Degenerative Joint Disease | <input type="radio"/> Heart Disease | <input type="radio"/> Kidney Disease |
| <input type="radio"/> Thyroid Disease | <input type="radio"/> Degenerative Disc Disease | <input type="radio"/> Anemia | <input type="radio"/> Cancer |
| <input type="radio"/> Epilepsy/Seizures | <input type="radio"/> Congestive Heart Failure | <input type="radio"/> Asthma | <input type="radio"/> Emphysema/COPD |
| <input type="radio"/> Pneumonia | <input type="radio"/> Pulmonary Embolism | <input type="radio"/> Heart Attack | <input type="radio"/> DVT |
| <input type="radio"/> Kidney Stones | <input type="radio"/> Irregular Heart Beat | <input type="radio"/> Stroke | <input type="radio"/> IBS |
| <input type="radio"/> Lupus | <input type="radio"/> Rheumatoid Arthritis | <input type="radio"/> Psoriasis | |

Infectious Diseases

- ☐ Tuberculosis ☐ Lyme Disease ☐ Hepatitis ☐ MRSA

Please list other infectious diseases you have been diagnosed with: _____

Social History

- | | | | |
|---|--------------------------------|---------------------------------------|-------------------------------------|
| Do you smoke cigarettes? | | <input type="radio"/> Yes | <input type="radio"/> No |
| How long have you smoked? | <input type="radio"/> <1 year | <input type="radio"/> 1-10 years | <input type="radio"/> 10+ years |
| How many packs per day? | <input type="radio"/> <1 pack | <input type="radio"/> 1-2 packs | <input type="radio"/> 3+ packs |
| Have you ever smoked cigarettes in the past? | | <input type="radio"/> Yes | <input type="radio"/> No |
| Do you chew tobacco? | | <input type="radio"/> Yes | <input type="radio"/> No |
| How many cans per week? | <input type="radio"/> <1 can | <input type="radio"/> 1-2 cans | <input type="radio"/> 3+ cans |
| Do you drink alcohol | <input type="radio"/> Yes | <input type="radio"/> No | <input type="radio"/> Socially |
| How many drinks per day? | <input type="radio"/> <1 drink | <input type="radio"/> 2-3 drinks | <input type="radio"/> 4+ drinks |
| Do you exercise regularly? | <input type="radio"/> No | <input type="radio"/> 2-3 times/ week | <input type="radio"/> 5+ times/week |
| Do you participate in sports/recreational activities? | | <input type="radio"/> Yes | <input type="radio"/> No |

If yes, what activities? _____

Family History

- | | | | | |
|--------------|------------------------------|------------------------------------|--|---------------------------------|
| Mother | <input type="radio"/> Cancer | <input type="radio"/> Osteoporosis | <input type="radio"/> Degenerative Joint Disease | <input type="radio"/> Arthritis |
| Father | <input type="radio"/> Cancer | <input type="radio"/> Osteoporosis | <input type="radio"/> Degenerative Joint Disease | <input type="radio"/> Arthritis |
| Grandparents | <input type="radio"/> Cancer | <input type="radio"/> Osteoporosis | <input type="radio"/> Degenerative Joint Disease | <input type="radio"/> Arthritis |
| Siblings | <input type="radio"/> Cancer | <input type="radio"/> Osteoporosis | <input type="radio"/> Degenerative Joint Disease | <input type="radio"/> Arthritis |

- ☐ None of the above ☐ Unknown family history

Review of Systems: *Are you experiencing any of these issues now?*

General

- | | | | | | |
|-----------------------|-------------------|-----------------------|-------------------------|-----------------------|------------------------|
| <input type="radio"/> | Denies All | <input type="radio"/> | Fatigue | <input type="radio"/> | Fever/Chills |
| <input type="radio"/> | Weight Change | <input type="radio"/> | Environmental Allergies | <input type="radio"/> | Problems w/ anesthesia |

Eyes/Ears

- | | | | | | |
|-----------------------|-------------------|-----------------------|-----------------|-----------------------|----------------------|
| <input type="radio"/> | Denies All | | | | |
| <input type="radio"/> | Glasses/Contacts | <input type="radio"/> | Eye Pain | <input type="radio"/> | Cataracts |
| <input type="radio"/> | Hearing Aids | <input type="radio"/> | Ringing/Buzzing | <input type="radio"/> | Eye or Ear Infection |

Neurological

- | | | | | | |
|-----------------------|-------------------|-----------------------|-------------------|-----------------------|-----------------------|
| <input type="radio"/> | Denies All | | | | |
| <input type="radio"/> | Fainting | <input type="radio"/> | Numbness/Tingling | <input type="radio"/> | Weakness |
| <input type="radio"/> | Headaches | <input type="radio"/> | Dizziness | <input type="radio"/> | Blurred/Double Vision |

Respiratory

- | | | | | | |
|-----------------------|-------------------|-----------------------|------------------|-----------------------|-----------------|
| <input type="radio"/> | Denies All | | | | |
| <input type="radio"/> | Wheezing | <input type="radio"/> | Chronic Coughing | <input type="radio"/> | Post Nasal Drip |

Cardiovascular

- | | | | | | |
|-----------------------|-------------------|-----------------------|------------------|-----------------------|--------------|
| <input type="radio"/> | Denies All | <input type="radio"/> | Chest Pain | <input type="radio"/> | Heart Murmur |
| <input type="radio"/> | Phlebitis | <input type="radio"/> | Swelling of feet | | |

Musculoskeletal

- | | | | | | |
|-----------------------|-------------------|-----------------------|---------------------|-----------------------|-----------------|
| <input type="radio"/> | Denies All | <input type="radio"/> | Joint Pain/Swelling | <input type="radio"/> | Joint Stiffness |
| <input type="radio"/> | Muscle Pain | <input type="radio"/> | Back Pain | | |

Gastrointestinal

- | | | | | | |
|-----------------------|-------------------|-----------------------|-----------------|-----------------------|----------------|
| <input type="radio"/> | Denies All | | | | |
| <input type="radio"/> | Heartburn | <input type="radio"/> | Nausea/Vomiting | <input type="radio"/> | Constipation |
| <input type="radio"/> | Diarrhea | <input type="radio"/> | Ulcers | <input type="radio"/> | Gastric Reflux |

Skin

- | | | | | | |
|-----------------------|-------------------|-----------------------|--------------|-----------------------|-----------------|
| <input type="radio"/> | Denies All | <input type="radio"/> | Rashes/Sores | <input type="radio"/> | Itching/Burning |
|-----------------------|-------------------|-----------------------|--------------|-----------------------|-----------------|

Genitourinary

- | | | | | | |
|-----------------------|-------------------|-----------------------|-------------------|-----------------------|--------------------|
| <input type="radio"/> | Denies All | <input type="radio"/> | Painful Urination | <input type="radio"/> | Frequent Urination |
| <input type="radio"/> | Blood in Urine | | | | |

Hematological

- | | | | | | |
|-----------------------|-------------------|-----------------------|---------------|-----------------------|------------------|
| <input type="radio"/> | Denies All | <input type="radio"/> | Easy Bruising | <input type="radio"/> | Bleeding Problem |
|-----------------------|-------------------|-----------------------|---------------|-----------------------|------------------|

Endocrine

- | | | | | | |
|-----------------------|-------------------|-----------------------|------------------|-----------------------|------------------|
| <input type="radio"/> | Denies All | <input type="radio"/> | Heat Intolerance | <input type="radio"/> | Cold Intolerance |
| <input type="radio"/> | Fatigue | | | | |

I hereby certify to the best of my knowledge that the information stated above is correct.

Patient/Guardian Signature _____ **DOB** _____ **Date** _____



24 Hour Cancellation and “No Show” Administrative Fee Policy

Each time a patient misses an appointment without providing proper notice, another patient is prevented from receiving care or diagnostic testing. Therefore, Effective July 15, 2014, Pinnacle Orthopaedics reserves the right to charge a fee for missed appointments (“no shows”) and appointments not cancelled with a 24-hour advance notice.

The following fees will be assessed for no-shows and late cancellations:

Physical Therapy	\$ 25.00
MRI and/or Arthrogram	\$150.00
Office Visits	\$ 25.00
EMG/NCS Test	\$ 75.00
Injections/Epidurals within 48 hour notice	\$150.00
Surgeries within 48 Hour Notice	\$500.00

“No Show” and late cancellation fees will be billed to the patient. This fee is not covered by insurance, and must be paid prior to your next appointment. Multiple “no shows” and late cancellations in any 12 month period may result in termination from our practice.

Thank you for your understanding and cooperation as we strive to best serve the needs of all of our patients.

By signing below, you acknowledge that you have received this notice and understand this policy.

Patient Name _____ Account# _____

Signature of Patient or Responsible Party _____ Date _____

Witnessed By _____ Date _____

PINNACLE ORTHOPAEDICS & SPORTS MEDICINE SPECIALISTS, L.L.C.

PATIENT ACKNOWLEDGMENT

By signing this document below, the patient or responsible party acknowledges they have read and understand the following:

PAYMENT RESPONSIBILITY

Payment for office services or the co-payment and/or the co-insurance is payable when service is rendered. Payment for medical services is between Pinnacle Orthopaedics and the patient/responsible party. Therefore, Pinnacle Orthopaedics cannot accept responsibility for collecting or negotiation settlement on any disputed (1) health insurance claim, (2) worker's compensation claim, (3) accidental injury/illness liability claim, (4) claim where patient is or will be represented by an attorney, and/or (5) claim to be settled in a court of law.

Most insurance carriers require a written referral form from a Primary Care Physician in advance of service provided by Pinnacle Orthopaedics. Patients or person responsible for the patient must (1) obtain physician referrals and (2) contact the insurance carrier to verify benefits in advance of service. At the time of service, patients are responsible for payment for non-covered services, deductibles and co-insurance. Patients are also responsible for any penalties imposed by their insurance company for seeing the patient out-of-network. Pinnacle Orthopaedics will file a patient's insurance as a courtesy.

The patient or responsible party certifies that information provided relative to injury, illness, and insurance coverage is both true and correct. By signing this form, the patient or responsible party authorizes payment of insurance benefits or proceeds from any liability claim or legal or court settlement to be assigned to Pinnacle Orthopaedics to the extent that their charges are paid in full.

AUTHORIZATION TO RELEASE MEDICAL INFORMATION

I authorize the physician to release any record, x-rays, and photographs acquired in the course of my treatment to referring physicians, insurance companies, hospitals or surgery centers. I authorize the release of all information necessary to transmit and process claims electronically and/or through any other reasonable and customary means in order to secure payment.

PHYSICIAN ASSISTANTS

Pinnacle Orthopaedics utilizes Physician Assistants in our offices. Physician Assistants may provide care for you during your office visit. By signing this form you give permission to have Physician Assistants assist in your care.

CONSENT TO TREAT

I hereby volunteer consent to my treatment at Pinnacle Orthopaedics and authorize such treatments, examinations and diagnostic procedures (including but not limited to the use of lab and radiographic studies) as ordered by my attending /covering physician.

Patient Name _____ Account# _____

Signature of Patient or Responsible Party _____ Date _____

Witnessed By _____ Date _____



Receipt of Notice of Privacy Practices & Release Authorization Form

Authorization for Use or Disclosure of Protected Health Information (Required by the Health Insurance Portability and Accountability Act, 45 CFR Parts 160 and 164)

I authorize Pinnacle Orthopaedics & Sports Medicine, LLC to use and/or disclose the protected health information ("PHI") described below to:

Name _____	Relationship _____	Phone _____
Name _____	Relationship _____	Phone _____
Name _____	Relationship _____	Phone _____

Authorization for release of PHI covering the period of health care (select one)

- ☐ a. from (date) _____ - to (date) _____ OR
☐ b. all past, present and future periods.

I hereby authorize the release of PHI as follows (select one):

- ☐ a. my complete health record (including records relating to mental health care, communicable diseases, HIV or AIDS, and treatment of alcohol/drug abuse). OR
☐ b. my complete health record *with the exception of the following information* (circle as appropriate):

Mental health records	Communicable diseases (including HIV and AIDS)
Alcohol/drug abuse treatment	Other (please specify): _____

This medical information may be used by the persons I authorize to receive this information for medical treatment or consultation, billing or claims payment, or other purposes as I may direct.

This authorization shall be in force and effect until nine (9) months after my death or _____, (date) at which time this authorization expires.

I understand that I have the right to revoke this authorization, in writing, at any time. I understand that a revocation is not effective to the extent that any person or entity has already acted in reliance on my authorization or if my authorization was obtained as a condition of obtaining insurance coverage and the insurer has a legal right to contest a claim.

I understand that my treatment, payment, enrollment, or eligibility for benefits will not be conditioned on whether I sign this authorization.

I understand that information used or disclosed pursuant to this authorization may be disclosed by the recipient and may no longer be protected by federal or state law.

By signing below, I acknowledge that I have received a copy of the Notice of Privacy Practices on the date indicated and authorize the release of PHI as described above.

Signature of Patient/Legal Guardian

Date: _____

Print patient name _____ Account number _____