

BRINGING CLARITY TO COMPLEX BUSINESS SITUATIONS

BANKRUPTCY & RESTRUCTURING

- Financial Advisor to Creditor Committees
- Pre & Post Filing Debtor Representation
- Financial Restructuring
- Liquidating Agent/CRO/Fiduciary Services
- Turnaround & Interim Management
- Bankruptcy & Preference Litigation
- Solvency Analysis & Opinions

FORENSIC ACCOUNTING & LITIGATION SUPPORT

- Economic Damages
- Fraud/Internal Investigations
- Fraud Detection & Prevention
- Anti-Fraud & Anti-Corruption Compliance Training
- Valuation Disputes
- Construction Litigation
- Anti-Trust, Competition & Class Actions
- Intellectual Property Litigation
- Regulatory Consulting & Valuation

CORPORATE FINANCE & VALUATION

- Mergers & Acquisitions
- Financings
- Valuation Reports & Opinions
- Due Diligence Services

REAL ESTATE SERVICES

- Borrower & Lender Advisory
- Principal Investments & Financings
- Strategic Workout & Restructuring
- Liquidations & Loan Sales
- Capital Markets
- Property Management, Brokerage, Receiverships
- Construction Advisory & Dispute Resolution
- Real Estate Appraisals



GlassRatner was

RECENTLY RECOGNIZED

by the Global M&A Network and
The Daily Report Hall of Fame Best of 2019



GlassRatner, a B. Riley Financial company, is a national specialty financial advisory services firm providing solutions to complex business problems and Board level agenda items. The firm applies a unique mix of skill sets and experience to address matters of the utmost importance to an enterprise such as managing through a business crisis or bankruptcy, planning and executing a major acquisition or divestiture, pursuing a fraud investigation or corporate litigation, and other top level business challenges.

Through its partnership with **B. Riley Financial** (brileyfin.com), a diversified financial services company, and an international affiliation with **BTG Global Advisory** (btgga.com), GlassRatner is positioned as a one-stop shop that can provide end-to-end services at any point of the business life cycle.

GlassRatner is built around an experienced global team — with various professional designations including CPA, ABV, CIRA, CFE, CFA, CVA, ASA, MAI, and CCIM — who are accustomed to rolling up their sleeves to get involved in each and every matter. Their combination of proven operating and financial expertise, along with a hands-on approach and an absolute focus on assignment execution, makes GlassRatner a unique and valuable ally for its clients and partners. To learn more, please visit **GlassRatner.com**.



GLASSRATNER
a B. Riley Financial company