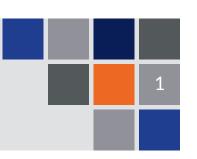
Biography:

ROBERT KUHN SENIOR MANAGING DIRECTOR





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Robert Kuhn is a Senior Managing Director of the firm with a focus on Turnaround Management, Financial Restructuring, Bankruptcy Consulting and Business Development. Bob comes to the firm after an impressive 35+ year career with JPMorgan Chase Bank and its predecessor entities.

After graduating from law school, Bob spent a short time practicing entertainment law. Following that, he joined Chemical Bank as a loan workout officer and attorney and went through the Chemical Bank credit training program. Chemical made two smaller early acquisitions, Horizon Bank, and Texas Commerce Bank, both of which Bob was on the due diligence team to determine viability and price. He also lectured extensively throughout the Bank as well as at outside agencies on various topics such as loan documentation, bankruptcy, early warning signals, and credit review.

After seven years in the workout group, Bob moved over to the Commercial Bank where he was a senior credit executive with legal lending limit credit authority. Over the years Bob was an integral part of the mergers between Chemical and Manufacturers Hanover, then Chase, JPMorgan, Bank One, Bank of New York, Bear Sterns and Washington Mutual. In 2000, he returned to the Special Credits Group and was promoted to managing director and soon took over responsibility for the Southeast and Northeast Regions of the Commercial Bank which covered the middle market, mid-corporate, not for profit, asset based and real estate sectors. His vast experience included workouts in the fields of retail, apparel, energy, jewelry, service providers, not for profits, manufacturing as well as real estate. Though he moved into a predominantly managerial role, he continued to handle cases himself, usually as requested by senior management that included the larger, more sensitive, syndicated and agented credits.

Bob earned a B.S. degree from the Newhouse School of Public Communications at Syracuse University and a J.D. from Suffolk University Law School in Boston, MA.