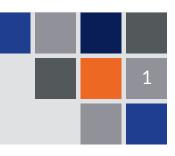
GlassRatner

INTELLECTUAL PROPERTY PRACTICE





GlassRatner's extensive experience in IP damages analysis, valuation, strategy, and transactional consulting makes us uniquely qualified to address your IP issues. We provide intellectual property services in three areas: litigation support (expert witness testimony and damages), valuation and assessment of intangible assets, and royalty audits and compliance.

Litigation and Testimony

Our experts have developed credible theories, constructed and critiqued economic damages models, and testified extensively in a wide variety of intellectual property disputes, including cases related to:

- Patent, Copyright, Trademark Infringement
- Theft of Trade Secrets
- Conversion / Fraud
- Misappropriation
- Unjust Enrichment

Valuation and Analysis

Our team has valued all types of intellectual assets including trademarks, patents, copyrights, trade secrets, licenses, formulas, designs, software and R&D. We have valued IP for a wide range of purposes, including:

- Strategic Planning
- Mergers & Acquisitions
- Tax Planning
- Financial Reporting
- Bankruptcy
- Litigation

Investigations and Audits

GlassRatner has extensive experience conducting and performing the following:

- Identifying Trade Secret Theft
- Investigations into Copyright, Trademark and Patent Infringement
- Auditing Royalty Obligations
- Evaluating Royalty Reporting Processes
- Implementing Licensing Programs

Each Project is Unique

At GlassRatner, we recognize that each intellectual property matter involves unique fact patterns, challenges, and issues. Rather than applying rules of thumb and templates, we perform case-specific and fact-driven analyses to address the unique circumstances of each matter.

The credible approaches taken by our experts have been successfully and consistently presented before Federal Courts, arbitration panels, and International tribunals.

Examples of Industry Experience

Apparel Automotive Banking Consumer Goods Energy & Chemical Entertainment Food & Beverage Internet & eCommerce Manufacturing Medical Devices Pharmaceuticals Real Estate Social Media Software Technology Telecommunications





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GlassRatner ABOUT THE FIRM



About GlassRatner

GlassRatner Advisory & Capital Group LLC

("GlassRatner") is a national multi-office specialty financial advisory services firm providing solutions to complex business problems and Board level agenda items. The Firm applies a unique mix of skill sets and experience to address matters of the utmost importance to an enterprise such as managing through a **business crisis or bankruptcy**, planning and executing a major **acquisition or divestiture**, pursuing a **fraud investigation** or **corporate litigation**, and other top level non-typical business challenges. GlassRatner has a national reputation in the area of Bankruptcy and Restructuring Advisory Services and Forensic Accounting and Litigation Support Services.

About B. Riley Financial

GlassRatner is excited to be a part of the **B. Riley** Financial ("B. Riley") family. B. Riley provides collaborative financial services and solutions tailored to fit the capital raising and financial advisory needs of public and private companies and high net worth individuals. The company operates through several wholly-owned subsidiaries, including B. Riley FBR, a full-service investment bank and institutional brokerage; Great American Group, a leading provider of asset disposition, appraisal, corporate advisory and valuation services; GlassRatner, a specialty financial advisory services and consulting firm; B. Riley Wealth Management, B. Riley Asset Management and B. Riley Alternatives, which offer investment management to institutional and high net worth investors; Great American Capital Partners, which originates and underwrites senior secured loans for asset-rich companies; and B. Riley Principal Investments, which invests in or acquires companies and assets with attractive return profiles.

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