



GlassRatner's Real Estate Appraisal and Valuation Services are structured to provide its clients with the best possible advisory and valuation solutions. Our services benefit lenders, courts, attorneys, accountants, investors, developers, and governments. By working with a wide range of clients within the various industry segments we have developed the background, resources and expertise to address valuation issues in a well-supported credible valuation report that complies with all federal and state reporting requirements.

WHY GLASSRATNER?

- Deep in-house valuation experience
- Extraordinary breadth of experience across a spectrum of real property assets
- Nationwide coverage
- Up to date market knowledge through professional education, relationships, and in-house financial experience in a broad base of industries

GLASSRATNER ADDED VALUE

- 30+ Years of experience across investment grade real estate, manufacturing, hospitality, recreational land and special purpose property.
- Experience geographically dispersed across the country from San Francisco to Ft. Lauderdale, from San Diego to New York. Including downtown, suburban and rural locations. Internationally, we have experience in Puerto Rico, Mexico, Turkey, St. Thomas US Virgin Islands and Grand Cayman.
- The diversity of valuation experience combined with GlassRatner's background in Capital Markets, Restructuring, Fiduciary Assignments, Creditor Representations, Forensic, Construction Review and Due Diligence provides our clients with an unmatched resource for valuation and review of financial projections, market studies, and appraisal reports.



GlassRatner Valuation Experience Covers a Broad Base of Property Types:

Commercial:

- Automobile Dealership ■ Branch Bank / Financial Building ■ Condominium (Office / Retail / Etc.)
- Convenience Store / Service station ■ Day Care ■ Hotel / Resort ■ Medical Facility / Clinic ■ Motel ■
- Movie Theatre ■ Office Building (High Rise, over three stories) ■ Office Building (Low Rise, three stories or less)
- Parking Facility (Lot or Garage) ■ Restaurant / Bar / Night Club / Micro Brewery ■ Retail (Single Tenant or Free Standing) ■ Self Storage ■ Shopping Center (Local, Strip, Neighborhood, Community, Etc.) ■ Shopping Center (Power Center, Outlet Center, Lifestyle, Etc.) ■ Shopping Center (Super Regional, Regional Mall)

Industrial:

- Industrial (Heavy (Manufacturing) ■ Industrial (Small Office Warehouse / Mfg.)
- Industrial Light (Distribution, Storage) ■ Research and Development Lab / Hi-Tech / Bioengineering

Land:

- Acreage (Mixed Use) ■ Acreage (Non-Residential) ■ Acreage (Residential) ■ Coastal / Lakeshore, Riverfront, Other Waterfront ■ Open Space / Public Park ■ Subdivided Land / Lot (Non-Residential)
- Subdivided Land / Lot (Residential) ■ Subdivision (Commercial, Industrial, etc) ■ Subdivision (Residential)
- Timberland ■ Wetland, Swamp, Marsh

Agricultural:

- Forest / Timber ■ Pasture / Range

Special Purpose & Litigation Support:

- Conservation Easement ■ Right-of Way / Corridor Valuation (Pipeline / Rail Road / Fiber Optic, Etc.)
- Real and Personal Property Tax Appeal Support and Defense

Ownership Forms:

- Access Rights ■ Fee Simple Interest ■ Ground Lease ■ Leased Fee Interest ■ Leasehold Interest ■ Life Estate ■ Partial Interest



For more information please contact:

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GlassRatner

ABOUT THE FIRM



About GlassRatner

GlassRatner Advisory & Capital Group LLC

("GlassRatner") is a national multi-office specialty financial advisory services firm providing solutions to complex business problems and Board level agenda items. The Firm applies a unique mix of skill sets and experience to address matters of the utmost importance to an enterprise such as managing through a **business crisis or bankruptcy**, planning and executing a major **acquisition or divestiture**, pursuing a **fraud investigation or corporate litigation**, and other top level non-typical business challenges. GlassRatner has a national reputation in the area of Bankruptcy and Restructuring Advisory Services and Forensic Accounting and Litigation Support Services.

About B. Riley Financial

GlassRatner is excited to be a part of the **B. Riley Financial** ("B. Riley") family. B. Riley provides collaborative financial services and solutions tailored to fit the capital raising and financial advisory needs of public and private companies and high net worth individuals. The company operates through several wholly-owned subsidiaries, including B. Riley FBR, a full-service investment bank and institutional brokerage; Great American Group, a leading provider of asset disposition, appraisal, corporate advisory and valuation services; GlassRatner, a specialty financial advisory services and consulting firm; B. Riley Wealth Management, B. Riley Asset Management and B. Riley Alternatives, which offer investment management to institutional and high net worth investors; Great American Capital Partners, which originates and underwrites senior secured loans for asset-rich companies; and B. Riley Principal Investments, which invests in or acquires companies and assets with attractive return profiles.

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