

# MATT BARBERICH

CPA, ABV, CFF, CGMA, CIA, CFE, ASA

## DIRECTOR

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### Prominent Matters

- Expert Witness [Damages] in Accountable Health Solutions, LLC and Hooper Holmes, Inc. v. Wellness Corporate Solutions, LLC, Case No.: 2:16-2494-DDC-TJJ, United States District Court for the District of Kansas.
- Expert Witness [Damages] in Stewart Matthew v. Christophe Laudamiel, et al. Case No.: 5597-VCN, Court of Chancery for the State of Delaware.
- Expert Witness [Valuation] in Ashley Anderson, as Trustee for the Kevin S. Anderson Revocable Trust v. Anderson Metals Corporation, Incorporated. Case No.: 1016-CV35603, Circuit Court of Jackson County, Missouri at Kansas City.
- Expert Witness [Valuation] and Financial Advisor to Secured Creditor, In re: Harper Brush Works, Inc. Case No.: 12-01757-als11, United States Bankruptcy Court for the Southern District of Iowa.

G. Matt Barberich, Jr., CPA/ABV/CFF/CGMA, CIA, CFE, ASA, MBA is an accounting and financial professional with over 18 years of experience. Prior to joining GlassRatner (now doing business as B. Riley Advisory Services), Mr. Barberich provided litigation support, business valuation, and forensic accounting services for MarksNelson, LLC in Kansas City, Missouri from 2004 through 2018. He was an associate of Taylor, Perky & Parker, LLC during 2003.

Mr. Barberich has led numerous litigation support and forensic accounting engagements involving the quantification of losses from alleged embezzlements and other asset misappropriations; accounting irregularities; calculation of lost profits and other economic damages; critiques and rebuttals of lost profits and other economic damages; shareholder and business disputes; statutory and/or regulatory compliance; and whistleblower investigations.

Additionally, Mr. Barberich has also performed hundreds of valuations of closely-held companies for estate and gift tax purposes; income tax compliance; estate planning; appraisal review; shareholder agreements; marital dissolutions; shareholder disputes; and dissenting shareholder and minority oppression lawsuits.

Mr. Barberich has worked with companies in a broad range of industries, including:

- Advertising
- Utilities
- Financial services
- Manufacturing
- Real estate
- Construction
- Distribution
- Technology
- Legal services
- Healthcare

### Specialties:

Due Diligence  
Solvency Opinions  
Fraud Investigation  
Accounting  
Litigation Support  
Quality of Earnings  
Valuation  
Expert Witness  
Forensic Accounting  
Damages & Lost Profit Analysis

### Industries:

Manufacturing  
Advertising

## Prominent Cases:

- In re: Harper Brush Works Inc., Case No.: 12-01757-als11, United States Bankruptcy Court for the Southern District of Iowa;
- Stewart Matthew v. Chrisophe Laudamiel, et al. Case No.: 5597-VCN, Court of Chancery for the State of Delaware;
- Accountable Health Solutions, LLC, et al. v Wellness Corporate Solutions, LLC, Case No.: 2:16-2494-DDC-TJJ, United States District Court for the District of Kansas; and
- Urbandale Best, LLC, et al., v. R&R Real Estate Investors, LLC, et al. Case No.: 4:17-cv-00264-JAJ-SBJ, United States District Court for the Southern District of Iowa

## Highlights of Relevant Engagements:

- Retained as rebuttal expert witness regarding Plaintiff's claim[s] of lost profit damages resulting from alleged breach of contract and tortious interference claims for a corporate wellness provider;
- Retained as rebuttal expert witness regarding Plaintiff's claims that a closely-held company was sold to an insider for less than reasonably equivalent value;
- Retained as forensic accountant for the quantification of an embezzlement from an assisted-living facility provider. Supported client's proof-of-loss claim for relevant insurance policies and assisted the FBI and United States Attorney in criminal prosecution and sentencing;
- Retained as forensic accountant for a community bank regarding alleged fraudulent reconciliations and inaccurate accounting of the bank's correspondence account. Presented findings to the bank's board of directors and assisted the community bank in presenting its findings to the FDIC and state regulatory authorities; and
- Retained as forensic accountant to quantify alleged misappropriation of assets from a medical practice. Assisted local law enforcement, the FBI and Secret Service in their investigations.

Mr. Barberich holds a BBA in Accounting and a MBA with a Concentration in Accounting from Pittsburg State University in Pittsburg, Kansas. He is a member of the American Institute of Certified Public Accountants, the Kansas Society of Certified Public Accountants, the Institute of Internal Auditors, the Association of Certified Fraud Examiners, and the American Society of Appraisers. In February 2020, Mr. Barberich was appointed to serve as a Subchapter V Trustee for the

Western District of Missouri, on a case-by-case basis, under the Small Business Reorganization Act of 2019.

Mr. Barberich holds the following professional certifications/designations:

- Certified Public Accountant [Licensed in Kansas and Missouri],
- Accredited in Business Valuation,
- Certified Fraud Examiner, and
- Accredited Senior Appraiser [Business Valuation].
- Certified in Financial Forensics,
- Chartered Global Management Accountant,
- Certified Internal Auditor,

Mr. Barberich is a frequent speaker and presenter of Continuing Legal Education [CLE] seminars to U.S. law firms on topics