

Regional Bank Trading Data

June 17, 2019



Medians by State

As of June 14, 2019	Financial and Performance Figures							Price/				Current Div. Yield (%)
	Total Assets (\$000)	NPAs/ Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	LTM EPS (x)	2019E EPS (x)	Tang. Book (%)	Assets (%)	
State (#)												
Regional Median	900,104	0.56	9.69	1.06	9.87	3.76	65.8	12.8	11.8	135.3	13.3	1.82
Regional Mean	2,539,697	0.66	9.67	1.12	9.86	3.78	63.1	12.8	11.9	135.3	13.3	1.74
Alabama (10)	735,158	0.37	8.81	1.13	9.85	3.74	65.9	12.9	10.8	116.5	12.5	0.80
Arkansas (3)	16,091,639	0.53	9.60	1.87	11.26	4.38	38.1	10.3	9.9	158.1	17.1	2.78
Florida (14)	1,129,697	0.46	9.17	1.01	9.59	3.60	62.4	14.0	12.4	148.0	13.5	0.00
Georgia (20)	563,067	0.75	9.67	1.23	10.78	3.92	58.6	12.4	11.8	140.2	12.6	1.73
Indiana (31)	762,532	0.54	10.23	1.16	10.44	3.66	63.9	12.0	10.8	117.4	13.2	2.40
Kentucky (11)	934,260	0.64	10.66	1.01	10.23	3.76	70.9	12.5	12.4	136.6	13.6	2.51
Louisiana (14)	1,363,922	0.85	9.85	1.05	9.88	4.03	65.7	12.8	11.9	134.0	12.1	1.65
Maryland (24)	495,615	1.04	9.78	0.93	8.66	3.70	67.4	12.1	11.4	115.0	11.4	1.49
Mississippi (8)	8,197,687	1.25	9.11	1.00	8.21	3.49	66.6	13.6	11.2	158.1	13.3	2.58
Missouri (15)	1,857,379	0.39	9.86	1.14	11.41	3.76	61.8	12.5	11.7	145.9	13.9	1.57
North Carolina (23)	654,981	0.77	9.28	1.15	10.77	3.83	66.2	12.4	12.8	129.1	11.7	0.37
Ohio (46)	532,945	0.56	9.93	1.11	9.93	3.79	63.0	12.0	10.9	138.0	13.4	2.58
Pennsylvania (79)	952,265	0.57	9.31	0.96	9.10	3.46	66.3	12.9	11.7	121.6	11.2	2.81
South Carolina (14)	828,537	0.54	9.20	1.07	10.49	3.92	68.4	13.1	12.7	123.1	12.8	0.00
Tennessee (19)	865,947	0.35	9.54	1.02	9.66	3.65	63.8	12.9	12.0	138.3	13.4	1.28
Texas (21)	7,931,747	0.38	10.21	1.26	9.17	3.90	52.6	14.2	12.3	173.3	17.8	1.90
Virginia (44)	704,721	0.82	10.13	0.97	9.21	3.79	69.1	13.4	13.7	120.4	12.4	2.23
West Virginia (12)	1,112,453	1.01	9.70	1.05	8.81	3.58	65.9	14.8	14.1	121.5	13.9	2.59

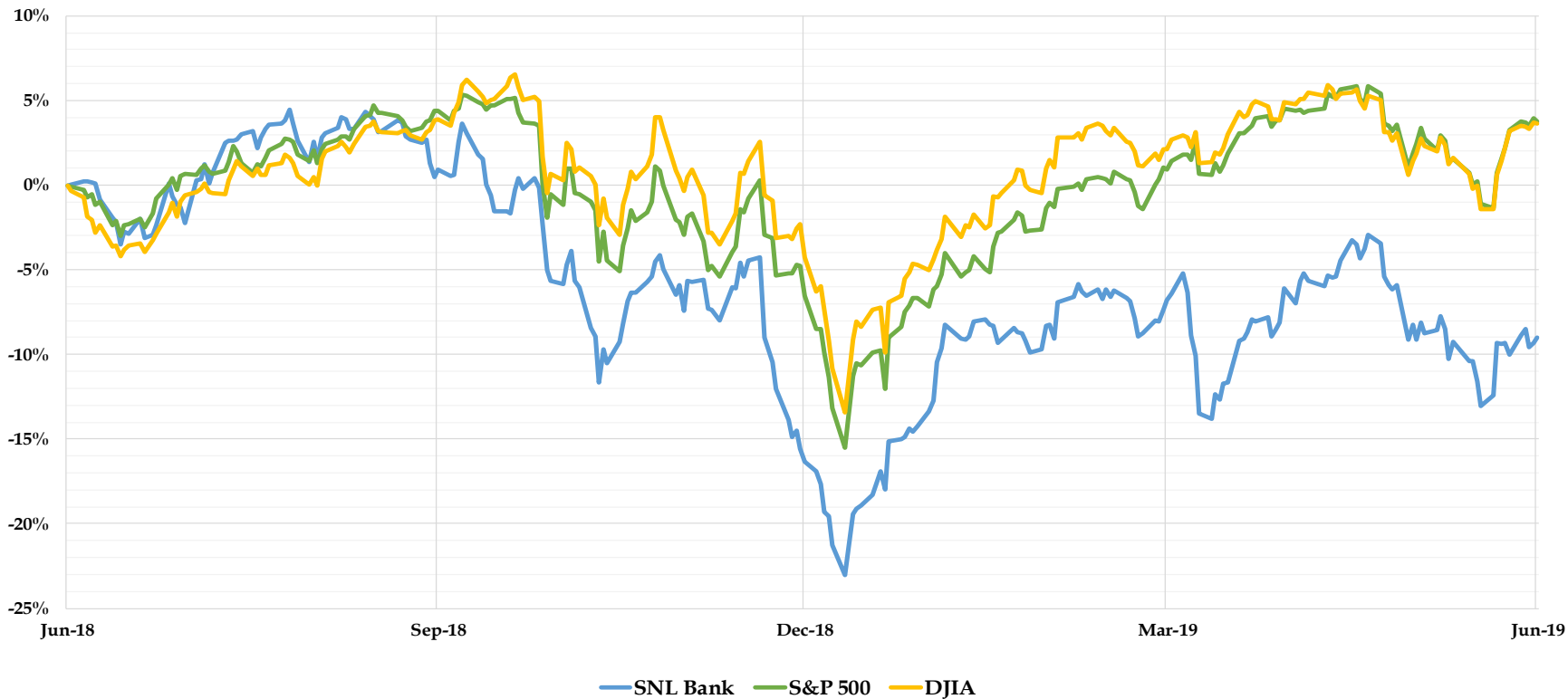
Financial data is as of most recently reported quarter for each company

Source: S&P Global Market Intelligence

Medians by Metric

As of June 14, 2019	Financial and Performance Figures						Price/				Current Div. Yield (%)
	Financial Metric (#)	NPAs/ Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	LTM EPS (x)	2019E EPS (x)	Tang. Book (%)	
Total Assets < \$500mm (140)	0.81	10.38	0.87	8.34	3.72	73.5	12.6	NM	103.4	10.7	1.75
Total Assets \$500mm-\$1B (76)	0.81	9.69	0.96	9.93	3.83	68.5	12.8	13.5	122.9	12.0	2.05
Total Assets \$1B-\$10B (139)	0.62	9.61	1.11	10.25	3.69	61.3	13.2	12.1	144.3	14.1	2.04
Total Assets > \$10B (48)	0.52	9.12	1.34	10.25	3.63	55.1	12.3	10.8	174.2	15.4	2.73
NPAs/ Assets < 0.5% (127)	0.31	9.52	1.11	9.85	3.67	62.5	13.2	11.8	139.5	14.0	2.17
NPAs/ Assets 0.5%-1.0% (111)	0.75	9.94	1.12	9.54	3.72	63.2	12.8	11.9	140.6	13.7	2.51
NPAs/ Assets 1.0%-2.0% (71)	1.36	10.18	0.93	9.15	3.75	68.5	12.7	11.9	118.8	12.0	2.23
NPAs/ Assets > 2.0% (20)	2.65	9.71	0.86	9.67	3.81	72.9	12.3	11.3	112.9	10.5	-
TCE Ratio < 7% (11)	0.40	6.57	0.86	11.70	3.31	72.0	11.0	11.1	135.9	8.8	1.11
TCE Ratio 7%-9% (99)	0.75	8.36	0.90	9.76	3.59	68.5	12.5	11.1	123.6	10.3	1.88
TCE Ratio 9%-11% (168)	0.55	9.77	1.10	9.64	3.73	63.1	12.9	11.8	140.6	13.6	2.24
TCE Ratio > 11% (101)	0.76	12.25	1.15	8.99	3.83	62.9	13.4	13.4	118.0	15.0	2.34
LTM ROAA < 0.00% (5)	1.53	9.81	(1.07)	(7.05)	3.46	86.2	NA	NA	123.2	10.9	-
LTM ROAA 0.00%-0.50% (29)	0.92	10.25	0.30	2.72	3.54	86.2	23.9	17.0	93.3	9.8	0.00
LTM ROAA 0.50%-1.00% (144)	0.66	9.17	0.83	8.15	3.62	72.0	14.0	12.6	116.9	10.5	1.77
LTM ROAA > 1.00% (208)	0.60	10.08	1.26	11.26	3.78	59.2	12.0	11.7	148.3	10.8	2.53

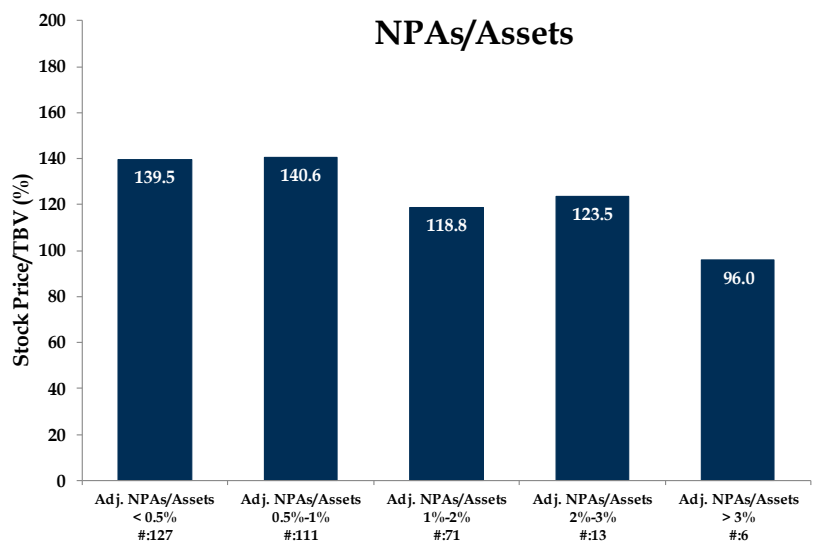
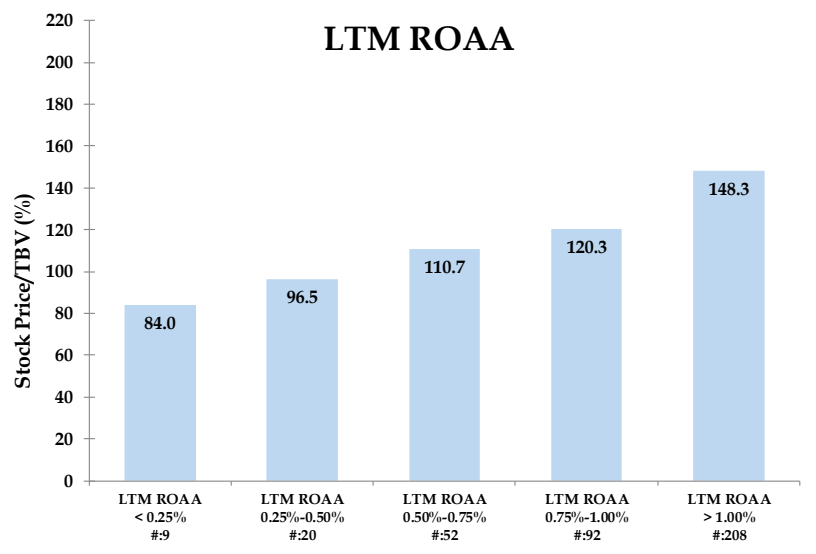
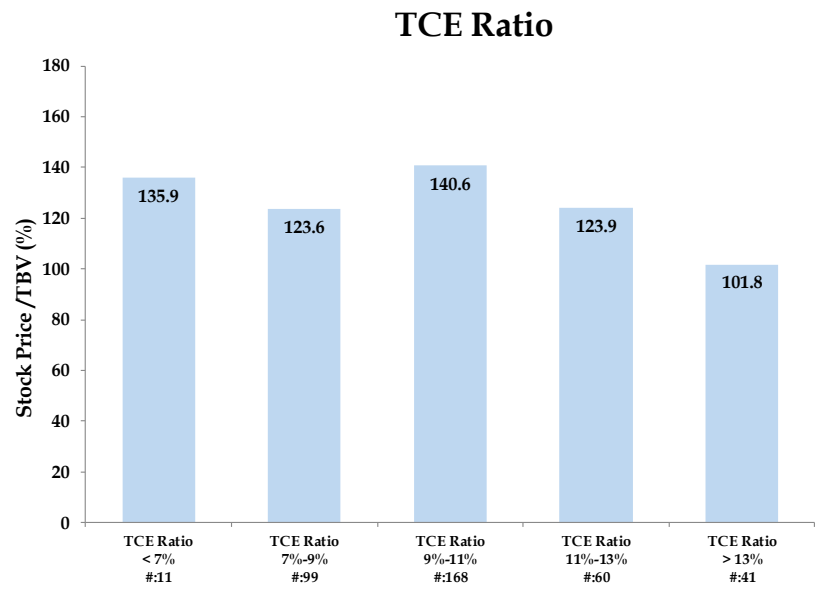
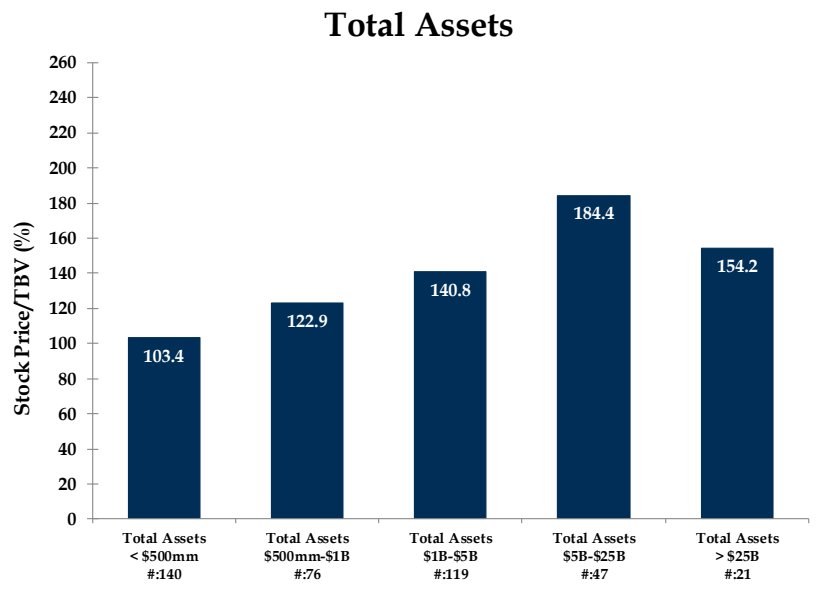
Index Price Performance, LTM



As of 06/14/19	Price Changes	
	One-Year	One-Month
SNL Bank	-9.01%	-0.86%
S&P 500	3.76%	1.85%
DJIA	3.63%	2.18%

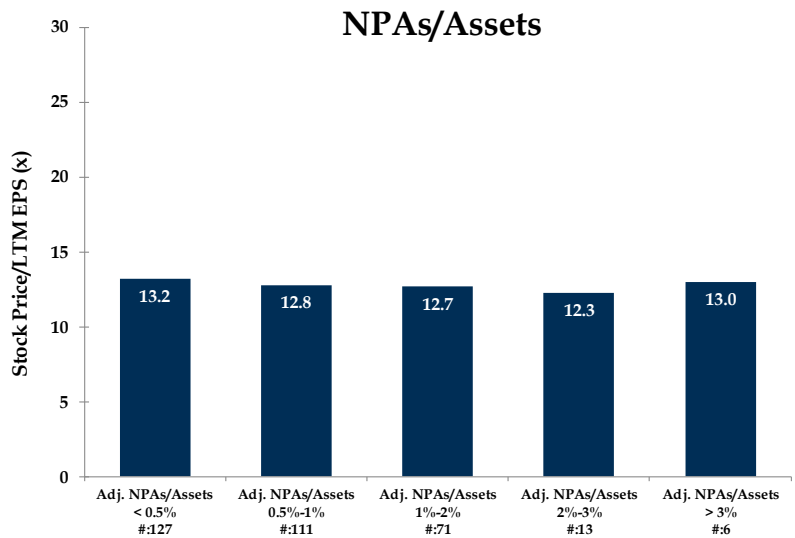
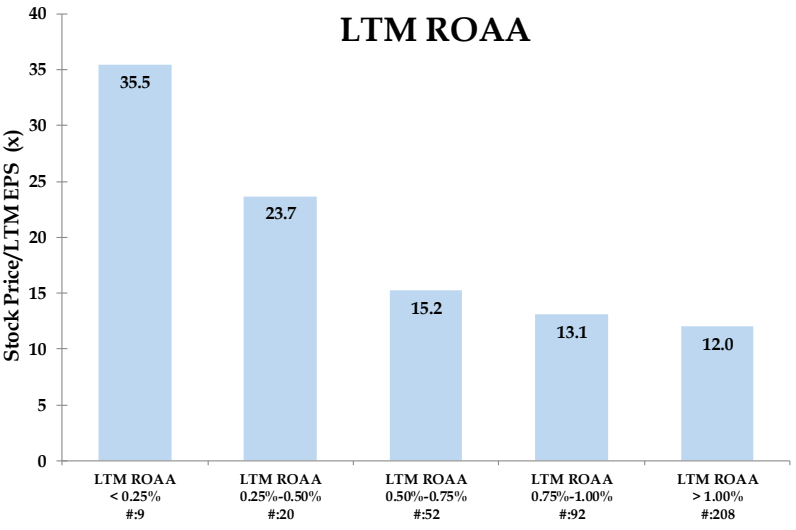
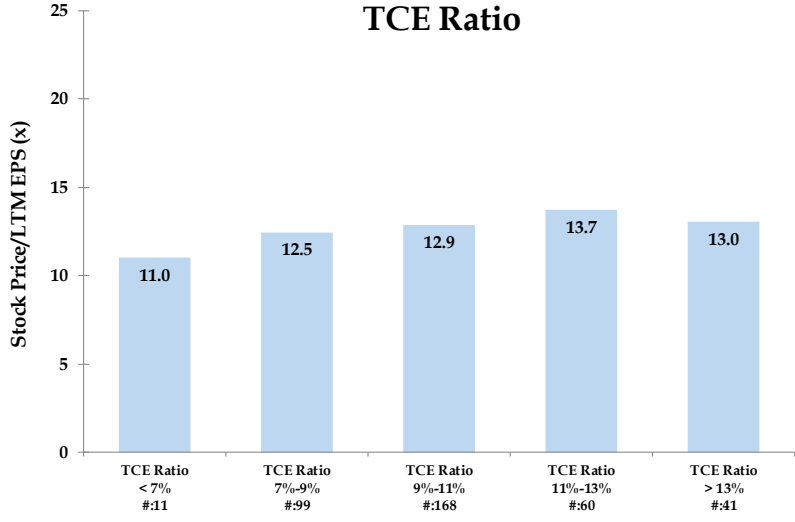
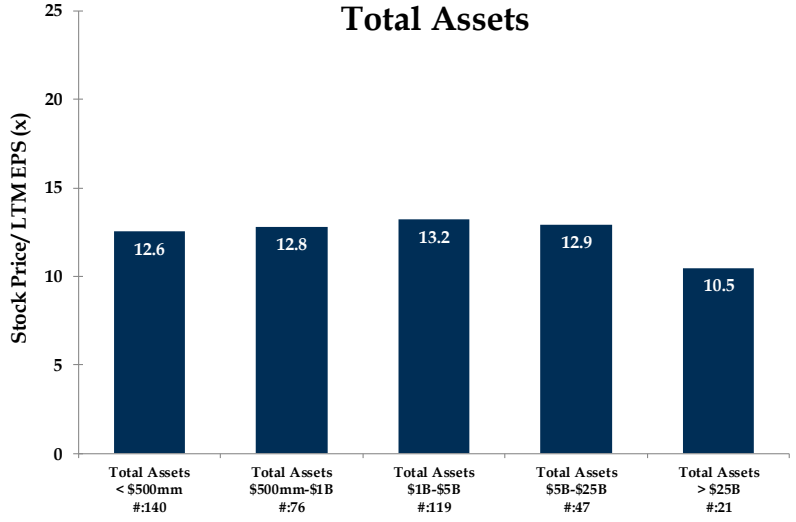
Source: S&P Global Market Intelligence

National Trading Fundamentals - P/TBV Multiples



Figures represent medians for public companies, excluding mutuals, with most recent quarter financial data available
 Pricing as of 06/14/19
 Source: S&P Global Market Intelligence

National Trading Fundamentals - P/E Multiples



Figures represent medians for public companies, excluding mutuals, with most recent quarter financial data available
 Pricing as of 06/14/19
 Source: S&P Global Market Intelligence

State Level Trading Data



Bank Trading Data - Per State

As of June 14, 2019				Bank Overview		Financial and Performance Figures						Trading Data									
Alabama				# of Branches	Total Assets (\$000)	NPAs/ Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	Price/ ADV				Current Div. Yield (%)	
Company Name	Ticker	HQ City	High										Low	LTM		2019E	TBV	Assets			
Alabama Median					735,158	0.37	8.81	1.13	9.85	3.74	65.9					12.9	10.8	116.5	12.5	0.80	
Alabama Mean					14,103,528	0.55	9.47	1.06	10.91	4.05	65.5					13.8	10.8	130.1	12.6	1.38	
Auburn National Bancorp., Inc.	AUBN	Auburn	8		835,014	0.04	10.89	1.13	10.49	3.45	59.3	\$32.39	\$53.96	\$27.94	116.0	5,751	12.9	NA	127.5	13.9	3.09
First US Bancshares, Inc.	FUSB	Birmingham	20		795,334	0.41	9.21	0.46	4.26	5.25	79.7	\$9.25	\$11.65	\$7.60	58.3	6,652	18.9	NA	80.5	7.3	0.86
Pinnacle Bancshares, Inc.	PCLB	Jasper	7		227,514	0.14	12.45	1.19	9.85	3.80	65.9	\$27.30	\$29.00	\$21.36	28.3	366	10.7	NA	100.2	12.5	2.78
Regions Financial Corp.	RF	Birmingham	1,464		128,802,000	0.84	7.88	1.40	11.43	3.52	58.9	\$14.59	\$19.99	\$12.39	14,783.0	12,708,593	9.4	9.3	151.5	11.5	3.84
River Financial Corp.	RVRF	Prattville	14		1,090,413	NA	8.40	0.95	9.05	3.93	64.1	\$28.00	\$30.00	\$20.70	159.7	19	17.2	NA	178.2	14.6	0.00
ServisFirst Bancshares, Inc.	SFBS	Birmingham	20		8,310,836	0.37	8.81	1.84	20.45	3.69	32.3	\$32.90	\$44.95	\$29.90	1,760.5	139,931	12.8	12.3	240.9	21.2	1.82
Southern Banc Co., Inc.	SRNN	Gadsden	4		95,570	1.79	12.06	0.45	3.86	5.26	83.0	\$8.10	\$11.50	\$8.05	6.2	148	14.7	NA	56.7	6.8	0.00
Southern Community Bancshares, Inc.	SCBS	Cullman	1		121,261	0.25	8.10	0.53	5.98	3.47	74.9	\$8.30	\$9.15	\$8.05	4.2	15	NA	NA	NA	NA	0.70
SouthFirst Bancshares, Inc.	SZBI	Sylacauga	3		82,355	NA	NA	NA	NA	NA	NA	\$2.77	\$5.83	\$2.77	1.9	462	NA	NA	NA	NA	0.00
United Bancorp. of Alabama, Inc.	UBAB	Atmore	20		674,982	NA	7.41	1.58	22.85	NA	71.7	\$20.16	\$22.00	\$17.80	73.7	810	NA	NA	105.4	NA	0.74



Bank Trading Data – Per State, *continued*

As of June 14, 2019		Bank Overview			Financial and Performance Figures						Trading Data											
Arkansas		Company Name	Ticker	HQ City	# of Branches	Total Assets (\$000)	NPAs/Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	Price/				Current Div. Yield (%)	
														High	Low		ADV (shares)	LTM EPS (x)	2019E EPS (x)	TBV Assets (%)		Assets (%)
Arkansas Median						16,091,639	0.53	9.60	1.87	11.26	4.38	38.1						10.3	9.9	158.1	17.1	2.78
Arkansas Mean						18,092,264	0.46	10.97	1.74	11.28	4.28	42.6						10.2	9.8	170.8	17.1	2.85
Bank OZK		OZK	Little Rock	246	23,005,652	0.21	14.29	1.87	11.26	4.55	35.6	\$30.47	\$48.51	\$21.02	3,929.7	1,338,992	9.5	8.8	123.2	17.1	3.02	
Home BancShares, Inc.		HOMB	Conway	165	15,179,501	0.53	9.60	2.02	12.91	4.38	38.1	\$18.72	\$24.56	\$15.35	3,144.9	780,510	10.8	10.6	231.2	20.7	2.78	
Simmons First National Corp.		SFNC	Pine Bluff	216	16,091,639	0.66	9.02	1.32	9.67	3.90	53.9	\$23.37	\$32.45	\$22.64	2,240.6	394,696	10.3	9.9	158.1	13.4	2.74	



Bank Trading Data – Per State, *continued*

As of June 14, 2019																					
Bank Overview				Financial and Performance Figures							Trading Data										
Florida				Total Assets (\$000)	NPAs/Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	Price/				Current Div. Yield (%)		
Company Name	Ticker	HQ City	# of Branches									High	Low		ADV (shares)	LTM EPS (x)	2019E EPS (x)	TBV (%)		Assets (%)	
Florida Median				1,129,697	0.46	9.17	1.01	9.59	3.60	62.4						14.0	12.4	148.0	13.5	0.00	
Florida Mean				4,949,909	0.54	9.19	0.99	10.34	3.55	69.5						13.6	12.9	148.4	13.3	0.52	
BankUnited, Inc.	BKU	Miami Lakes	85	32,702,976	0.52	8.72	0.97	10.03	3.41	61.5	\$33.15	\$44.66	\$28.05	3,261.1	889,832	11.6	11.7	114.7	10.0	2.53	
Capital City Bank Group, Inc.	CCBG	Tallahassee	67	3,052,051	0.91	7.56	0.93	8.97	3.72	75.2	\$24.66	\$26.95	\$19.92	414.6	19,449	15.6	14.5	184.9	13.6	1.78	
CenterState Bank Corp.	CSFL	Winter Haven	160	12,587,637	0.40	9.90	1.44	9.27	4.40	50.4	\$22.68	\$31.83	\$19.55	2,962.1	615,604	12.7	10.8	187.1	17.2	1.94	
First Citrus Bancorp., Inc.	FCIT	Tampa	5	396,115	NA	8.67	1.12	13.14	3.72	62.3	\$25.75	\$28.10	\$20.75	49.0	377	12.0	NA	151.9	13.2	0.00	
First Miami Bancorp, Inc.	FMIA	South Miami	5	770,366	NA	13.25	0.38	2.86	3.30	65.3	\$1,299.99	\$1,302.00	\$1,235.00	113.4	2	NA	NA	111.2	14.7	0.38	
Friends Bank	FRIE	New Smyrna Beach	3	97,792	1.43	10.87	1.43	13.99	3.97	83.3	\$8.37	\$9.00	\$4.92	17.5	338	12.8	NA	166.3	18.1	0.00	
Mercantile Bank Holding Corp.	AMTB	Coral Gables	25	7,902,355	0.25	9.61	0.60	6.60	2.90	71.7	\$19.50	\$259.23	\$10.65	763.6	26,444	16.8	15.2	111.2	10.7	0.00	
OptimumBank Holdings, Inc.	OPHC	Fort Lauderdale	3	106,722	NA	4.85	0.97	19.09	3.19	127.7	\$4.01	\$6.49	\$2.15	7.5	4,957	6.3	NA	144.0	7.0	0.00	
Pilot Bancshares, Inc.	PLBN	Tampa	6	361,384	NA	NA	NA	NA	NA	NA	\$3.40	\$3.93	\$2.90	42.1	1,753	NA	NA	NA	NA	0.00	
Prime Meridian Holding Co.	PMHG	Tallahassee	4	426,849	NA	12.11	1.05	8.48	3.77	62.5	\$20.40	\$23.25	\$17.75	64.1	1,070	15.3	NA	124.1	15.0	0.59	
Professional Holding Corp.	PFHD	Coral Gables	5	729,481	NA	NA	NA	NA	NA	NA	\$17.62	\$18.10	\$15.08	61.9	1,212	NA	NA	NA	NA	0.00	
Seacoast Banking Corp. of Florida	SBCF	Stuart	52	6,783,389	0.73	10.18	1.14	9.15	3.91	56.0	\$23.96	\$34.95	\$21.74	1,224.8	257,653	16.6	12.4	184.6	18.2	0.00	
TGR Financial, Inc.	TGRF	Naples	7	1,489,028	0.01	8.30	1.14	12.64	3.49	59.3	\$11.45	\$13.00	\$10.11	198.2	3,849	14.0	NA	160.9	13.4	0.00	
Three Shores Bancorp., Inc.	TSHR	Orlando	14	1,892,578	0.10	6.29	0.74	9.91	2.88	59.4	\$9.00	\$12.00	\$9.00	163.6	699	15.5	NA	139.8	8.9	0.00	



Bank Trading Data – Per State, *continued*

As of June 14, 2019																				
Bank Overview				Financial and Performance Figures								Trading Data								
Georgia				Total Assets (\$000)	NPAs/Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	Price/				Current Div. Yield (%)	
Company Name	Ticker	HQ City	# of Branches									High	Low		ADV (shares)	LTM EPS (x)	2019E EPS (x)	TBV (%)		Assets (%)
Georgia Median				563,067	0.75	9.67	1.23	10.78	3.92	58.6						12.4	11.8	140.2	12.6	1.73
Georgia Mean				16,136,720	1.26	10.45	1.18	11.13	3.91	64.1						12.6	13.1	149.9	12.8	1.61
Ameris Bancorp	ABCB	Moultrie	119	11,656,275	0.75	8.46	1.26	10.18	3.93	52.9	\$38.28	\$58.10	\$29.97	1,815.4	357,723	13.4	9.6	194.0	15.6	1.04
Atlantic Capital Bancshares, Inc.	ACBI	Atlanta	1	2,855,887	0.67	10.59	1.03	9.06	3.60	56.5	\$17.22	\$21.25	\$14.44	415.1	104,615	15.5	15.1	140.2	14.8	0.00
CCF Holding Co.	CCFH	Jonesboro	6	511,983	3.57	8.48	0.90	10.75	4.33	73.4	\$19.00	\$26.00	\$18.00	41.4	180	13.0	NA	94.6	8.0	0.00
Citizens Bancshares Corp.	CZBS	Atlanta	8	403,920	1.36	10.66	0.99	9.62	3.92	74.3	\$11.75	\$12.35	\$9.03	24.8	944	NA	NA	58.3	NA	2.55
Colony Bankcorp, Inc.	CBAN	Fitzgerald	30	1,279,077	1.88	7.85	0.95	12.70	3.54	70.2	\$16.97	\$19.20	\$12.29	161.2	6,273	12.4	NA	142.8	11.2	1.77
Community Capital Bancshares, Inc.	ALBY	Albany	3	NA	NA	NA	0.74	9.43	NA	75.1	\$10.00	\$13.18	\$9.07	12.3	569	9.0	NA	81.5	NA	4.00
Exchange Bankshares, Inc.	EXCH	Milledgeville	5	251,183	0.67	13.36	1.20	9.31	4.21	66.1	\$47.99	\$55.00	\$44.05	30.4	46	NA	NA	NA	NA	1.83
Fidelity Southern Corp.	LION	Atlanta	63	4,789,945	0.96	9.22	0.80	8.83	3.44	78.9	\$30.52	\$33.32	\$21.18	844.1	132,005	22.0	19.5	191.8	17.6	1.57
First IC Corp.	FIEB	Doraville	9	563,067	0.60	13.30	2.12	14.45	4.62	51.4	\$8.50	\$10.41	\$7.47	68.1	3,442	NA	NA	91.0	12.1	0.00
MetroCity Bankshares, Inc.	MCBS	Doraville	18	1,488,463	0.75	11.03	2.77	24.61	4.42	42.0	\$27.50	\$33.20	\$24.75	332.0	54	NA	NA	NA	NA	0.00
Signature Bank of Georgia	SGBG	Sandy Springs	2	120,276	2.40	14.74	-1.07	-7.05	3.75	112.2	\$1.60	\$1.60	\$0.72	44.9	60	NA	NA	226.1	NA	0.00
SouthCrest Financial Group, Inc.	SCSG	Atlanta	9	542,633	NA	NA	0.80	8.06	3.79	74.7	\$9.45	\$12.30	\$8.70	58.5	4,430	18.2	16.3	NA	NA	1.69
Southeastern Banking Corp.	SEBC	Darien	12	427,580	NA	13.43	1.63	13.02	4.08	55.3	\$19.00	\$21.25	\$17.50	59.8	479	8.6	NA	103.6	13.9	2.74
Southwest Georgia Financial Corp.	SGB	Moultrie	9	551,071	0.19	8.21	0.89	10.81	3.97	73.0	\$19.13	\$26.04	\$19.13	48.7	1,497	10.5	NA	107.6	8.8	2.51
SunTrust Banks, Inc.	STI	Atlanta	1,173	220,425,000	1.32	7.64	1.29	11.25	3.27	60.6	\$64.57	\$75.08	\$46.05	28,657.8	3,634,454	11.3	11.2	175.2	13.1	3.10
Synovus Financial Corp.	SNV	Columbus	301	46,630,025	0.52	8.33	1.26	13.11	3.81	54.1	\$33.01	\$56.11	\$29.93	5,199.1	1,912,645	9.9	8.2	135.4	11.2	3.64
Thomasville Bancshares, Inc.	THVB	Thomasville	3	956,186	0.40	8.58	1.97	21.20	3.72	47.4	\$41.50	\$42.00	\$38.25	249.0	318	NA	NA	322.5	NA	3.37
Touchmark Bancshares, Inc.	TMAK	Alpharetta	1	421,816	NA	NA	1.32	10.88	3.11	52.4	\$9.01	\$9.70	\$8.05	40.3	508	7.6	NA	NA	9.6	0.00
United Community Banks, Inc.	UCBI	Blairsville	142	12,505,827	0.55	9.67	1.39	12.20	3.98	54.8	\$27.48	\$33.67	\$20.23	2,172.0	463,854	12.8	11.8	184.4	17.4	2.47
United National Bank	UNBK	Cairo	1	217,457	3.58	14.19	1.37	10.08	4.77	56.1	\$34.00	\$34.00	\$29.25	22.9	99	NA	NA	NA	NA	0.00



Bank Trading Data - Per State, *continued*

As of June 14, 2019				Bank Overview		Financial and Performance Figures								Trading Data								
Indiana	Company Name	Ticker	HQ City	# of Branches	Total Assets (\$000)	NPAs/Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	ADV (shares)	Price/				Current Div. Yield (%)	
													High	Low			LTM EPS (x)	2019E EPS (x)	TBV (%)	Assets (%)		
Indiana Median					762,532	0.54	10.23	1.16	10.44	3.66	63.9							12.0	10.8	117.4	13.2	2.40
Indiana Mean					2,448,775	0.67	10.78	1.09	9.93	3.66	64.6							13.1	11.1	133.7	13.9	2.20
	1st Source Corp.	SRCE	South Bend	82	6,379,086	0.39	11.03	1.37	11.31	3.75	58.7	\$45.09	\$59.33	\$38.44	1,157.4	44,152	13.7	12.8	166.7	18.2	2.40	
	AMB Financial Corp.	AMFC	Saint John	5	216,950	1.27	8.66	0.60	7.09	3.40	79.5	\$17.00	\$18.50	\$16.70	16.4	199	13.0	NA	88.9	7.7	0.00	
	CITBA Financial Corp.	CBAF	Mooreville	9	487,818	0.16	10.28	0.93	9.49	3.46	68.7	\$56.30	\$66.00	\$54.10	52.2	519	11.8	NA	104.1	10.7	1.56	
	Crystal Valley Financial Corp.	CYVF	Middlebury	6	568,036	NA	12.19	1.57	13.37	4.32	61.1	\$52.51	\$56.00	\$46.60	81.2	631	9.5	NA	117.3	14.3	2.36	
	DSA Financial Corp.	DSFN	Lawrenceburg	1	125,583	0.53	12.15	0.69	5.43	NA	73.7	\$10.48	\$13.00	\$9.55	14.1	136	17.2	NA	NA	NA	4.20	
	Farmers Bancorp	FABP	Frankfort	10	570,780	NA	11.92	NA	NA	NA	56.3	\$42.50	\$44.67	\$41.71	88.6	356	9.7	NA	129.0	15.4	2.45	
	FCN Banc Corp.	FBVI	Brookville	6	448,429	0.61	11.22	1.31	12.05	3.65	59.7	\$36.00	\$36.00	\$29.50	53.8	81	9.3	NA	113.7	NA	3.67	
	FFW Corp.	FFWC	Wabash	6	395,551	NA	10.55	1.15	10.94	3.61	68.3	\$42.50	\$46.00	\$36.10	48.9	302	11.1	NA	117.5	12.4	1.98	
	First Bancorp of Indiana, Inc.	FBPI	Evansville	9	437,700	NA	7.17	0.43	5.18	NA	86.2	\$20.31	\$22.50	\$18.45	35.5	550	19.1	NA	114.9	8.1	3.05	
	First Capital, Inc.	FCAP	Corydon	18	813,861	0.85	10.13	1.17	11.18	3.80	61.6	\$47.93	\$54.36	\$33.72	161.3	2,407	17.2	NA	197.4	19.8	2.00	
	First Farmers Financial Corp.	FFMR	Converse	36	1,749,097	NA	9.31	1.64	17.01	4.09	53.0	\$43.00	\$44.00	\$40.02	309.5	367	11.1	NA	190.3	17.6	2.70	
	First Financial Corp.	THFF	Terre Haute	66	3,025,565	0.54	14.29	1.59	10.92	4.38	58.3	\$38.88	\$53.05	\$37.41	477.8	30,399	10.1	10.8	111.8	15.8	2.67	
	First Internet Bancorp	INBK	Fishers	1	3,670,176	0.18	7.89	0.66	7.80	2.16	57.1	\$21.06	\$35.25	\$17.56	212.3	49,465	9.6	8.7	73.7	5.8	1.14	
	First Merchants Corp.	FRME	Muncie	117	10,210,925	0.30	10.14	1.63	11.74	3.98	50.2	\$35.71	\$50.44	\$32.49	1,773.7	179,299	11.0	10.7	178.7	17.3	2.91	
	First Savings Financial Group, Inc.	FSFG	Clarksville	16	1,129,722	1.38	NA	1.23	12.92	4.00	69.7	\$59.12	\$74.30	\$45.36	137.8	3,352	11.4	10.3	NA	12.3	1.08	
	FS Bancorp	FXLG	Lagrange	12	762,532	NA	9.41	1.34	14.01	3.83	64.8	\$62.50	\$85.00	\$48.75	137.1	421	14.0	NA	191.7	18.0	2.05	
	German American Bancorp, Inc.	GABC	Jasper	66	3,895,524	0.31	9.68	1.39	12.13	3.81	56.7	\$29.55	\$38.20	\$26.20	738.5	47,370	14.3	12.6	201.6	19.0	2.30	
	Home Financial Bancorp	HWEN	Spencer	2	72,952	NA	12.03	0.16	1.34	NA	89.3	\$6.00	\$8.15	\$5.17	6.9	279	NM	NA	79.0	9.5	2.67	
	Horizon Bancorp, Inc.	HBNC	Michigan City	82	5,051,639	0.45	8.87	1.23	10.57	3.60	58.5	\$15.92	\$22.00	\$14.79	717.2	85,738	12.0	10.2	165.8	14.2	2.51	
	Lakeland Financial Corp.	LKFN	Warsaw	52	4,891,885	0.26	11.01	1.74	16.68	3.45	44.5	\$46.20	\$51.25	\$37.79	1,175.5	81,168	14.2	14.0	218.4	24.0	2.60	
	Logansport Financial Corp.	LOGN	Logansport	1	179,679	0.81	12.57	1.23	9.54	3.66	62.6	\$39.75	\$46.95	\$36.55	24.5	341	11.2	NA	108.5	13.6	3.52	
	Merchants Bancorp	MBIN	Carmel	10	3,976,725	NA	9.29	1.55	14.25	2.60	39.2	\$16.58	\$29.06	\$16.31	475.9	46,896	8.6	8.4	129.5	12.2	1.69	
	Mid-Southern Bancorp, Inc.	MSVB	Salem	3	198,667	1.67	24.97	0.72	3.70	3.62	79.5	\$12.72	\$28.45	\$11.55	42.8	8,692	23.6	NA	91.4	22.8	0.63	
	MutualFirst Financial, Inc.	MFSF	Muncie	39	2,064,141	0.44	9.10	0.99	10.30	3.54	66.8	\$30.42	\$40.00	\$24.28	262.1	8,794	13.2	11.8	141.4	12.7	2.63	
	Northeast Indiana Bancorp, Inc.	NIDB	Huntington	6	343,821	0.83	11.19	1.25	11.16	3.58	63.9	\$36.50	\$39.75	\$35.05	44.0	432	10.6	NA	114.4	12.8	2.74	
	NorthWest Indiana Bancorp	NWIN	Munster	22	1,268,353	1.00	8.52	0.84	8.91	3.82	64.9	\$43.50	\$46.59	\$39.28	150.2	1,410	14.7	NA	140.8	11.8	2.85	
	Old National Bancorp	ONB	Evansville	198	20,084,420	0.86	8.66	1.08	8.28	3.55	60.8	\$16.51	\$20.95	\$14.45	2,872.4	855,112	13.4	12.2	174.8	14.3	3.15	
	STAR Financial Group, Inc.	SFIG.A	Fort Wayne	40	2,009,707	0.95	10.84	1.09	10.21	3.86	65.8	\$63.00	\$66.00	\$61.00	232.8	17	NA	NA	NA	NA	0.00	
	SVB&T Corp.	SVBT	Jasper	4	419,887	NA	9.91	0.95	9.59	3.45	71.6	\$80.73	\$83.50	\$69.05	45.1	906	11.9	NA	108.4	10.8	1.24	
	Third Century Bancorp	TDCB	Franklin	6	163,696	0.26	10.21	0.65	6.28	3.74	76.5	\$12.00	\$14.10	\$9.20	14.2	241	14.0	NA	84.7	8.7	2.33	
	West End Indiana Bancshares, Inc.	WEIN	Richmond	5	299,130	NA	10.25	0.44	4.53	4.16	75.7	\$26.00	\$31.75	\$24.11	25.8	327	19.8	NA	90.3	9.3	1.08	

Bank Trading Data – Per State, *continued*

As of June 14, 2019				Bank Overview							Financial and Performance Figures							Trading Data						
Kentucky				# of Branches	Total Assets (\$000)	NPAs/ Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	ADV (shares)	Price/ EPS				Current Div. Yield (%)			
Company Name	Ticker	HQ City	High										Low	LTM			2019E	TBV	Assets					
Kentucky Median					934,260	0.64	10.66	1.01	10.23	3.76	70.9						12.5	12.4	136.6	13.6	2.51			
Kentucky Mean					1,666,088	0.75	10.71	1.11	10.23	3.79	68.4						13.8	14.2	136.1	15.2	2.28			
Boyle Bancorp, Inc.	BYLB	Danville	13	556,888	0.88	11.07	1.01	9.11	3.99	78.1	\$78.15	\$80.25	\$68.00	69.7	248	12.7	NA	110.6	12.2	3.48				
Citizens Commerce Bancshares, Inc.	CCVS	Versailles	5	253,424	0.52	10.25	0.83	8.11	3.90	75.4	\$6.50	\$8.50	\$5.50	25.9	561	NA	NA	NA	NA	0.00				
Citizens First Corp.	CZFC	Bowling Green	8	472,081	0.29	10.10	1.02	9.97	3.52	68.0	\$25.25	\$27.10	\$20.21	64.3	4,813	13.3	NA	136.1	13.6	1.11				
Citizens National Corp.	CZNL	Paintsville	12	589,761	NA	NA	NA	NA	NA	NA	\$56.00	\$60.00	\$54.79	58.8	5	NA	NA	NA	NA	1.50				
Community Trust Bancorp, Inc.	CTBI	Pikeville	80	4,313,293	2.20	12.05	1.38	10.49	3.67	56.8	\$40.55	\$53.00	\$35.70	720.5	33,355	12.3	11.6	140.7	16.7	3.55				
HFB Financial Corp.	HFBA	Middlesboro	6	382,184	1.15	11.21	0.91	8.37	3.86	71.3	\$30.30	\$32.50	\$29.50	36.1	186	NA	NA	86.4	NA	2.51				
HopFed Bancorp, Inc.	HFBC	Hopkinsville	18	934,260	0.87	9.94	0.57	5.83	3.36	80.7	\$19.09	\$20.36	\$13.03	115.7	15,410	22.7	21.7	136.6	13.6	4.82				
Kentucky Bancshares, Inc.	KTYB	Paris	18	1,086,973	0.20	9.09	1.14	11.68	3.55	70.9	\$24.15	\$26.25	\$22.50	143.4	944	11.9	NA	148.2	13.3	2.82				
Limestone Bancorp, Inc.	LMST	Louisville	16	1,091,323	0.57	8.83	0.93	10.79	3.52	70.9	\$15.10	\$17.65	\$11.91	111.6	3,761	11.5	11.5	117.0	10.3	0.00				
Republic Bancorp, Inc.	RBCA.A	Louisville	45	5,365,768	0.71	13.09	1.54	11.70	4.67	56.6	\$46.27	\$50.70	\$35.17	968.8	18,008	12.1	12.4	138.2	18.0	2.28				
Stock Yards Bancorp, Inc.	SYBT	Louisville	43	3,281,016	0.13	11.47	1.80	16.24	3.85	55.8	\$34.78	\$40.35	\$28.02	793.8	43,078	13.9	13.6	210.9	24.2	2.99				



Bank Trading Data – Per State, *continued*

As of June 14, 2019				Bank Overview							Financial and Performance Figures							Trading Data						
Louisiana				# of Branches	Total Assets (\$000)	NPAs/ Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	Price/ ADV				Current Div. Yield (%)				
Company Name	Ticker	HQ City	High										Low	LTM		2019E	EPS	EPS	TBV		Assets			
Louisiana Median					1,363,922	0.85	9.85	1.05	9.88	4.03	65.7					12.8	11.9	134.0	12.1	1.65				
Louisiana Mean					3,529,160	1.89	10.43	0.87	8.42	4.00	70.6					13.0	12.2	126.8	12.7	1.72				
BOL Bancshares, Inc.	BOLB	New Orleans	5	79,479	11.89	8.57	1.73	19.99	4.72	110.6	\$30.00	\$30.00	\$21.00	5.4	15	NM	NA	78.9	6.9	0.00				
Business First Bancshares, Inc.	BFST	Baton Rouge	25	2,101,400	0.84	10.37	0.93	7.47	4.03	65.6	\$24.75	\$27.89	\$20.64	330.7	26,304	18.3	13.7	156.0	15.7	1.62				
Century Next Financial Corp.	CTUY	Ruston	7	475,652	NA	NA	1.01	10.29	4.25	64.8	\$32.50	\$36.39	\$29.00	52.5	152	12.3	NA	134.0	11.3	0.71				
Citizens National Bancshares of Bossier, Inc.	CNBL	Bossier City	12	982,509	1.05	10.49	1.37	12.46	4.04	60.0	\$27.00	\$27.00	\$21.00	167.5	69	NA	NA	NA	NA	1.85				
First Guaranty Bancshares, Inc.	FGBI	Hammond	26	1,907,491	0.74	7.81	0.78	9.51	3.40	66.7	\$20.64	\$28.00	\$19.20	181.8	6,024	13.1	11.8	122.4	9.5	3.10				
Heritage NOLA Bancorp, Inc.	HRGG	Covington	3	121,455	NA	19.78	0.30	1.45	3.58	89.8	\$12.77	\$13.16	\$12.25	19.5	1,338	NM	NA	88.0	17.4	0.00				
Home Bancorp, Inc.	HBCP	Lafayette	40	2,202,675	1.38	11.38	1.49	10.80	4.60	57.0	\$35.88	\$48.47	\$32.59	339.9	14,204	10.4	11.7	139.7	15.4	2.34				
Home Federal Bancorp, Inc. of Louisiana	HFBL	Shreveport	8	434,357	1.23	11.28	1.12	10.01	3.86	60.2	\$33.26	\$37.30	\$25.64	57.9	1,770	13.4	NA	126.0	14.2	1.68				
IBERIABANK Corp.	IBKC	Lafayette	191	31,260,189	0.85	9.01	1.34	10.22	3.73	53.1	\$74.63	\$87.50	\$60.82	4,061.1	361,371	10.5	10.4	150.8	13.1	2.30				
Investar Holding Corp.	ISTR	Baton Rouge	25	1,961,894	0.46	9.09	0.87	8.34	3.57	64.4	\$23.50	\$29.90	\$19.49	231.6	16,909	15.3	12.1	135.4	12.1	0.89				
Jeff Davis Bancshares, Inc.	JDVB	Jennings	23	864,688	NA	8.91	1.08	11.93	4.03	72.9	\$55.00	\$62.00	\$52.41	85.8	48	9.1	NA	111.6	9.9	4.29				
MBT Bancshares, Inc.	MBKL	Metairie	9	398,921	0.13	9.85	0.92	9.62	4.37	74.1	\$22.00	\$26.00	\$19.00	44.6	191	12.5	NA	114.4	11.3	4.55				
MidSouth Bancorp, Inc.	MSL	Lafayette	42	1,745,335	1.41	7.99	-1.87	-13.92	4.03	83.8	\$11.58	\$16.15	\$10.07	193.6	55,091	NM	NM	142.4	11.4	0.35				
Origin Bancorp, Inc.	OBNK	Ruston	44	4,872,201	0.75	11.07	1.13	9.75	3.78	65.7	\$33.43	\$42.31	\$27.41	793.8	77,010	15.2	13.4	148.2	16.3	0.39				



Bank Trading Data – Per State, *continued*

As of June 14, 2019																					
Bank Overview				Financial and Performance Figures							Trading Data										
Company Name	Ticker	HQ City	# of Branches	Total Assets (\$000)	NPAs/Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	ADV (shares)	Price/				Current Div. Yield (%)	
												High	Low			LTM EPS (x)	2019E EPS (x)	TBV (%)	Assets (%)		
Maryland Median				495,615	1.04	9.78	0.93	8.66	3.70	67.4						12.1	11.4	115.0	11.4	1.49	
Maryland Mean				1,519,257	1.18	11.35	0.95	8.40	3.73	67.3						14.6	11.7	118.1	12.6	1.41	
Calvin B. Taylor Bankshares, Inc.	TYCB	Berlin	11	520,523	1.09	16.57	1.47	9.10	3.80	51.7	\$36.00	\$41.00	\$33.11	100.4	202	13.0	NA	116.4	19.3	2.78	
Capital Bancorp, Inc.	CBNK	Rockville	6	1,123,752	0.62	10.55	1.22	12.86	5.49	73.4	\$11.97	\$14.28	\$10.21	164.2	25,538	11.9	11.2	138.5	14.6	0.00	
Carroll Bancorp, Inc.	CROL	Sykesville	3	193,847	2.95	9.11	0.20	2.23	2.99	90.9	\$12.90	\$14.00	\$12.38	14.6	342	37.6	NA	84.0	7.7	0.00	
CBM Bancorp, Inc.	CBMB	Baltimore	4	217,193	0.99	28.09	0.34	1.65	3.61	79.9	\$13.91	\$15.30	\$12.02	54.6	17,521	NA	NA	96.5	27.1	0.00	
Community Financial Corp.	TCFC	Waldorf	14	1,711,947	1.84	8.57	0.85	9.15	3.35	59.4	\$31.42	\$37.75	\$26.47	175.4	9,080	12.5	11.0	120.4	10.2	1.59	
Community Heritage Financial, Inc.	CMHF	Middletown	7	470,706	0.60	9.78	0.42	3.98	3.72	79.9	\$23.00	\$26.87	\$19.15	51.8	1,354	29.1	NA	112.5	11.0	0.52	
Delmar Bancorp	DBCP	Salisbury	16	759,525	NA	8.17	0.76	8.66	4.07	65.5	\$7.70	\$8.22	\$6.95	76.9	2,079	14.1	NA	124.9	10.1	1.30	
Delmarva Bancshares, Inc.	DLMV	Cambridge	6	388,341	NA	9.22	0.97	7.75	3.94	65.6	\$8.25	\$8.70	\$7.49	32.8	2,113	14.2	NA	92.2	8.7	2.42	
Eagle Bancorp, Inc.	EGBN	Bethesda	20	8,388,406	0.79	12.60	1.84	14.14	4.08	38.4	\$55.24	\$65.42	\$45.15	1,908.0	235,522	12.7	12.1	182.9	22.7	1.59	
Farmers and Merchants Bancshares, Inc.	FMFG	Hampstead	8	428,484	0.79	10.90	1.13	10.50	3.81	62.4	\$30.07	\$34.00	\$29.00	50.6	175	10.7	NA	108.4	11.8	2.93	
First United Corp.	FUNC	Oakland	25	1,416,901	1.53	7.92	0.84	9.75	3.70	69.8	\$19.08	\$24.00	\$14.75	135.3	15,250	11.9	NA	121.4	9.5	1.89	
Frederick County Bancorp, Inc.	FCBI	Frederick	5	442,421	0.46	8.18	0.65	7.87	3.54	77.9	\$27.00	\$35.00	\$23.00	42.4	243	15.4	NA	115.0	9.4	1.19	
Glen Burnie Bancorp	GLBZ	Glen Burnie	8	393,059	0.86	8.77	0.36	4.36	3.27	84.5	\$10.54	\$13.55	\$10.00	29.7	1,943	20.3	NA	86.2	7.6	3.80	
Harbor Bankshares Corp.	HRBK	Baltimore	7	283,111	NA	NA	NA	NA	NA	NA	\$0.51	\$1.28	\$0.46	0.5	225	NA	NA	NA	1.2	0.00	
Harford Bank	HFBK	Aberdeen	8	368,749	1.73	11.01	0.93	8.56	3.92	68.5	\$28.40	\$31.90	\$26.60	40.1	206	12.1	NA	98.9	10.9	2.39	
Howard Bancorp, Inc.	HBMD	Baltimore	21	2,250,559	1.13	10.30	0.28	2.08	3.78	65.7	\$14.07	\$19.65	\$12.60	268.2	28,287	NM	14.3	119.8	11.9	0.00	
MB Bancorp, Inc.	MBCQ	Forest Hill	3	148,174	1.99	22.51	1.66	7.70	2.84	91.3	\$16.20	\$18.25	\$13.86	29.8	328	12.0	NA	95.2	21.4	0.00	
Old Line Bancshares, Inc.	OLBK	Bowie	37	3,077,246	0.28	9.12	1.02	8.03	3.70	50.2	\$25.39	\$35.72	\$24.12	432.6	51,180	14.6	11.7	159.9	14.1	1.89	
Peoples Bancorp, Inc.	PEBC	Chestertown	7	243,471	1.95	9.47	0.87	8.22	3.88	76.9	\$34.02	\$35.00	\$27.90	24.8	124	11.7	NA	109.3	10.2	2.06	
PSB Holding Corp.	PSBP	Preston	10	426,770	NA	8.36	0.81	10.25	3.69	67.4	\$25.95	\$27.50	\$20.88	36.9	289	10.9	NA	103.3	8.6	0.00	
Revere Bank	REVB	Rockville	11	2,510,251	0.12	9.87	1.22	12.08	3.74	50.4	\$28.25	\$31.45	\$26.45	340.8	5,626	11.3	10.8	137.0	13.4	0.00	
Sandy Spring Bancorp, Inc.	SASR	Olney	56	8,327,900	0.49	9.28	1.36	10.53	3.61	51.4	\$33.51	\$43.55	\$29.83	1,193.1	130,522	10.9	10.4	161.1	14.3	3.58	
Severn Bancorp, Inc.	SVBI	Annapolis	6	885,043	1.81	11.28	1.06	9.57	3.65	68.5	\$8.64	\$9.94	\$7.22	110.4	15,862	12.0	NA	110.7	12.5	1.39	
Shore Bancshares, Inc.	SHBI	Easton	21	1,485,799	1.63	11.39	1.70	14.21	3.70	58.7	\$15.86	\$20.08	\$12.95	202.7	23,884	8.2	11.9	121.5	13.6	2.52	



Bank Trading Data – Per State, *continued*

As of June 14, 2019			Bank Overview		Financial and Performance Figures						Trading Data									
Mississippi			# of Branches	Total Assets (\$000)	NPAs/ Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	Price/ ADV				Current Div. Yield (%)	
Company Name	Ticker	HQ City										High	Low		LTM	2019E	EPS	EPS		TBV
Mississippi Median				8,197,687	1.25	9.11	1.00	8.21	3.49	66.6					13.6	11.2	158.1	13.3	2.58	
Mississippi Mean				9,870,104	1.16	9.82	0.90	7.58	3.52	68.8					14.0	11.6	141.4	12.7	2.41	
BancorpSouth Bank	BXS	Tupelo	307	18,314,183	0.48	8.41	1.25	10.27	3.76	66.3	\$28.34	\$35.40	\$24.31	2,864.2	598,408	12.8	12.0	189.9	15.3	2.40
Citizens Holding Co.	CIZN	Philadelphia	23	1,057,392	1.27	8.29	0.63	7.37	2.93	78.2	\$21.09	\$24.00	\$19.08	103.6	1,193	16.7	NA	118.3	9.8	4.55
First Bancshares, Inc.	FBMS	Hattiesburg	68	3,532,979	1.32	9.07	0.91	7.80	3.96	56.3	\$29.99	\$43.53	\$27.85	515.0	34,417	17.1	10.7	168.6	14.7	1.07
Hancock Whitney Corp.	HWC	Gulfport	202	28,490,231	1.23	8.36	1.18	11.04	3.40	58.3	\$39.75	\$53.00	\$32.59	3,407.1	476,829	10.5	9.9	147.6	12.0	2.72
Merchants & Marine Bancorp, Inc.	MNMB	Pascagoula	13	592,677	1.32	11.56	0.67	5.49	3.30	77.1	\$39.00	\$40.50	\$37.12	51.9	129	13.6	NA	76.1	8.8	3.08
Peoples Financial Corp.	PFBX	Biloxi	19	632,961	2.54	14.33	0.12	0.86	3.03	89.3	\$12.02	\$14.25	\$11.20	59.4	1,133	NM	NA	65.5	9.4	0.17
Renasant Corp.	RNST	Tupelo	164	12,862,395	0.33	9.35	1.34	8.62	4.18	58.1	\$35.94	\$49.71	\$28.02	2,107.1	193,038	12.5	11.2	189.7	16.4	2.45
Trustmark Corp.	TRMK	Jackson	207	13,478,017	0.76	9.15	1.09	9.18	3.59	66.9	\$32.38	\$36.64	\$26.84	2,096.2	395,263	14.8	14.5	175.2	15.6	2.84



Bank Trading Data – Per State, *continued*

As of June 14, 2019				Bank Overview							Financial and Performance Figures							Trading Data						
Missouri				# of Branches	Total Assets (\$000)	NPAs/ Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	Price/ ADV				Current Div. Yield (%)				
Company Name	Ticker	HQ City	High										Low	LTM		2019E	TBV	Assets						
Missouri Median				1,857,379	0.39	9.86	1.14	11.41	3.76	61.8						12.5	11.7	145.9	13.9	1.57				
Missouri Mean				5,845,119	0.77	12.03	1.10	10.36	3.75	66.7						12.7	12.3	142.4	15.6	1.46				
CCSB Financial Corp.	CCFC	Liberty	3	118,514	0.00	9.58	0.68	6.76	3.62	89.3	\$13.20	\$15.00	\$12.85	9.8	243	13.6	NA	86.4	8.3	0.00				
Central BanCo., Inc.	CBCY.B	Jefferson City	156	13,410,897	0.45	13.19	1.45	9.85	3.64	57.1	\$610.00	\$630.00	\$545.00	2,761.1	17	14.4	NA	155.6	20.1	0.98				
Central Federal Bancshares, Inc.	CFDB	Rolla	1	69,595	NA	35.41	0.13	0.36	3.45	93.4	\$13.00	\$14.40	\$12.65	19.0	1,255	NM	NA	80.5	28.5	0.00				
Commerce Bancshares, Inc.	CBSH	Kansas City	167	25,033,471	0.34	11.06	1.75	15.29	3.57	55.5	\$59.31	\$69.10	\$53.40	6,554.2	471,037	15.8	16.2	239.0	26.4	1.75				
Enterprise Financial Services Corp	EFSC	Clayton	36	6,932,757	0.24	8.35	1.51	13.98	3.84	49.6	\$40.91	\$58.15	\$36.09	1,099.7	104,045	11.3	10.4	196.6	15.9	1.47				
First Bancshares, Inc.	FBSI	Mountain Grove	10	353,326	0.19	9.18	0.94	10.02	3.82	65.0	\$14.25	\$16.00	\$11.55	36.2	290	11.0	NA	112.4	10.2	1.68				
Great Southern Bancorp, Inc.	GSBC	Springfield	104	4,778,220	0.31	11.21	1.55	13.90	4.02	54.1	\$60.00	\$61.65	\$43.30	851.8	25,037	12.0	12.7	159.0	17.8	2.13				
Guaranty Federal Bancshares, Inc.	GFED	Springfield	16	981,469	NA	8.02	0.85	9.74	3.91	63.4	\$23.05	\$27.39	\$20.11	103.3	2,266	12.8	10.6	131.9	10.5	2.26				
Hawthorn Bancshares, Inc.	HWBK	Jefferson City	21	1,538,311	1.43	6.82	0.90	13.76	3.29	72.0	\$26.30	\$27.52	\$19.28	165.1	7,140	12.4	NA	151.3	10.3	1.83				
IFB Holdings, Inc.	IFBH	Chillicothe	1	NA	NA	NA	NA	NA	NA	NA	\$51.75	\$51.75	\$50.51	9.1	2	NA	NA	NA	NA	0.97				
Liberty Bancorp, Inc.	LBCP	Kansas City	13	539,831	0.93	10.01	1.66	14.71	4.70	55.7	\$41.35	\$41.75	\$24.49	161.3	2,428	12.5	NA	191.7	19.0	0.65				
NASB Financial, Inc.	NASB	Grandview	11	2,288,549	1.36	10.27	1.54	13.76	3.96	60.2	\$41.98	\$43.70	\$33.31	310.0	386	9.7	NA	132.3	13.5	4.76				
Quarry City Savings and Loan Assoc.	QRRY	Warrensburg	1	53,524	1.72	16.45	0.19	1.19	3.76	94.6	\$14.00	\$16.27	\$13.55	5.7	66	NM	NA	64.8	10.7	0.00				
Southern Missouri Bancorp, Inc.	SMBC	Poplar Bluff	49	2,176,447	2.02	9.70	1.34	12.79	3.77	54.4	\$33.04	\$41.49	\$29.92	308.1	14,157	11.2	10.7	147.4	14.2	1.57				
UMB Financial Corp.	UMBF	Kansas City	94	23,556,760	0.28	9.23	0.91	8.88	3.21	69.3	\$63.45	\$82.14	\$57.00	3,113.3	243,182	16.0	13.3	144.4	13.2	1.89				



Bank Trading Data – Per State, *continued*

As of June 14, 2019																					
Bank Overview				Financial and Performance Figures							Trading Data										
North Carolina				# of Branches	Total Assets (\$000)	NPAs/ Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	ADV (shares)	Price/ Yield				Current Div. Yield (%)
Company Name	Ticker	HQ City	High										Low	LTM EPS (x)			2019E EPS (x)	TBV (%)	Assets (%)		
North Carolina Median					654,981	0.77	9.28	1.15	10.77	3.83	66.2					12.4	12.8	129.1	11.7	0.37	
North Carolina Mean					115,934,736	0.78	9.95	1.07	10.08	3.77	69.6					12.6	13.2	130.1	12.2	0.82	
AB&T Financial Corp.	ABTO	Gastonia	4	139,030	2.09	8.95	0.78	9.67	4.24	81.2	\$0.55	\$0.70	\$0.39	17.3	1,090	17.7	NA	NA	NA	0.00	
Aquesta Financial Holdings, Inc.	AQFH	Cornelius	7	475,250	0.28	10.40	1.03	13.40	NA	73.2	\$10.90	\$14.99	\$10.76	47.6	2,297	10.9	NA	96.4	10.0	0.92	
Bank of America Corp.	BAC	Charlotte	4,329	2,377,164,000	0.47	7.54	1.22	10.77	2.48	57.5	\$28.04	\$31.91	\$22.66	266,610.0	61,935,085	10.4	9.8	154.2	11.4	2.14	
BB&T Corp.	BBT	Winston-Salem	1,789	227,683,000	NA	7.93	1.46	10.88	3.48	56.8	\$50.06	\$53.08	\$40.68	38,342.0	4,762,498	12.7	11.8	222.6	17.1	3.24	
blueharbor bank	BLHK	Mooresville	4	226,154	0.85	12.92	1.15	8.84	3.94	60.9	\$12.53	\$13.00	\$9.30	34.3	1,250	NA	NA	126.7	NA	0.00	
Carolina Trust BancShares, Inc.	CART	Lincolnton	11	621,279	1.01	9.62	0.54	5.31	3.90	65.1	\$7.65	\$9.35	\$7.20	71.1	10,693	20.1	NA	120.6	11.4	0.00	
Coastal Bank & Trust	CABT	Jacksonville	3	117,000	0.01	15.28	0.55	3.41	3.97	80.5	\$7.35	\$7.50	\$7.00	9.9	176	NA	NA	NA	NA	0.00	
Entegra Financial Corp.	ENFC	Franklin	19	1,669,151	0.90	8.75	0.86	8.94	3.29	63.6	\$29.69	\$30.70	\$19.18	205.4	31,288	14.6	13.8	143.0	12.3	0.00	
First Bancorp	FBNC	Southern Pines	101	6,050,248	0.65	9.28	1.57	12.18	4.06	54.9	\$36.19	\$43.14	\$30.50	1,076.5	102,332	11.8	11.6	199.9	17.8	1.33	
First Citizens BancShares, Inc.	FCNC.A	Raleigh	558	35,961,670	0.66	9.08	1.17	11.86	3.77	64.6	\$434.95	\$488.44	\$355.18	4,883.8	42,378	12.5	NA	152.8	13.8	0.37	
HomeTrust Bancshares, Inc.	HTBI	Asheville	42	3,457,737	1.13	11.04	0.79	6.44	3.44	66.2	\$25.07	\$30.00	\$23.93	454.1	43,446	17.9	17.7	120.9	13.2	0.96	
KS Bancorp, Inc.	KSBI	Smithfield	10	396,851	NA	5.86	0.92	16.60	3.34	71.3	\$26.93	\$30.00	\$24.01	29.8	294	8.5	NA	128.2	7.5	1.34	
LifeStore Financial Group, Inc. (MHC)	LSFG	West Jefferson	5	297,183	NA	NA	1.30	14.14	3.30	72.2	\$32.51	\$34.00	\$25.50	34.2	123	8.7	NA	NA	11.1	0.00	
Live Oak Bancshares, Inc.	LOB	Wilmington	1	4,058,047	0.76	11.74	1.15	8.60	3.61	73.9	\$16.99	\$32.95	\$13.09	682.7	207,633	17.0	NM	144.3	16.8	0.71	
M&F Bancorp, Inc.	MFBP	Durham	8	268,047	1.79	7.73	0.52	7.16	3.45	93.0	\$2.14	\$3.49	\$1.88	4.3	799	NM	NA	21.0	1.6	0.00	
Oak Ridge Financial Services, Inc.	BKOR	Oak Ridge	4	471,845	NA	7.68	0.90	12.11	3.77	74.0	\$14.15	\$16.25	\$12.45	37.2	744	9.1	NA	102.5	7.9	1.41	
Peoples Bancorp of North Carolina, Inc.	PEBK	Newton	21	1,111,148	0.25	11.39	1.25	11.37	4.48	71.1	\$27.42	\$33.49	\$20.03	163.3	6,661	12.0	NA	129.9	14.8	2.04	
Select Bancorp, Inc.	SLCT	Dunn	19	1,242,077	1.02	15.38	1.23	8.42	4.21	60.5	\$11.16	\$14.25	\$10.14	215.7	34,152	12.5	14.5	115.3	17.4	0.00	
Southern BancShares (N.C.), Inc.	SBNC	Mount Olive	64	2,760,842	0.32	9.58	1.22	10.92	3.92	63.1	\$3,710.00	\$3,940.00	\$3,275.00	301.2	8	10.1	NA	115.0	11.0	0.27	
Surrey Bancorp	SRBY	Mount Airy	7	311,983	0.94	14.60	1.64	11.24	4.52	56.5	\$14.75	\$15.50	\$13.50	61.5	363	12.3	NA	135.1	19.7	2.71	
Union Bank	UBNC	Greenville	15	770,592	0.13	8.74	0.94	9.01	3.91	65.0	\$14.65	\$18.93	\$13.84	87.4	1,007	12.8	NA	132.6	11.4	1.33	
Uwharrie Capital Corp	UWHR	Albemarle	10	654,981	0.78	5.44	0.47	6.60	3.47	87.4	\$4.71	\$5.94	\$4.51	33.4	1,425	14.1	NA	93.7	5.2	0.00	
West Town Bancorp, Inc.	WTWB	Raleigh	9	590,819	NA	NA	1.94	13.95	4.39	88.8	\$22.95	\$29.49	\$20.51	78.7	1,939	6.7	NA	146.9	12.0	0.00	



Bank Trading Data – Per State, *continued*

As of June 14, 2019																					
Bank Overview				Financial and Performance Figures							Trading Data										
Ohio	Company Name	Ticker	HQ City	# of Branches	Total Assets (\$000)	NPAs/Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	ADV (shares)	Price/				Current Div. Yield (%)
													High	Low			LTM EPS (x)	2019E EPS (x)	TBV (%)	Assets (%)	
	Ohio Median				532,945	0.56	9.93	1.11	9.93	3.79	63.0						12.0	10.9	138.0	13.4	2.58
	Ohio Mean				10,267,505	0.74	11.47	1.03	9.27	3.72	67.5						13.4	11.3	132.1	13.5	2.52
	Andover Bancorp, Inc.	ANDC	Andover	11	402,493	0.40	9.42	0.91	9.57	3.19	73.6	\$20.37	\$24.00	\$20.25	49.0	535	NA	NA	139.3	NA	3.58
	Central Federal Corp.	CFBK	Worthington	7	720,479	0.71	6.61	0.86	11.82	3.32	72.0	\$12.43	\$16.95	\$10.62	54.9	4,222	10.3	NA	114.6	7.6	0.00
	Civista Bancshares, Inc.	CIVB	Sandusky	36	2,277,702	0.38	9.96	0.89	6.83	4.28	62.1	\$21.70	\$25.88	\$15.55	339.0	35,785	22.8	10.8	155.2	14.9	2.03
	Community Investors Bancorp, Inc.	CIBN	Bucyrus	5	163,220	1.31	8.47	0.64	7.14	4.13	81.2	\$17.62	\$18.49	\$15.15	14.0	363	14.6	NA	101.3	8.6	2.04
	Community Savings Bancorp, Inc.	CCSB	Caldwell	1	52,118	1.53	14.73	-1.62	-10.17	3.43	150.6	\$13.55	\$15.42	\$12.56	5.1	296	NM	NA	70.4	10.4	0.00
	Comunibanc Corp.	CBCZ	Napoleon	7	287,205	1.44	9.53	0.52	5.79	2.95	81.7	\$30.61	\$32.05	\$27.49	25.4	217	17.2	NA	92.6	8.8	2.55
	Consumers Bancorp, Inc.	CBKM	Minerva	14	528,433	0.40	9.29	1.11	12.53	3.67	71.3	\$19.07	\$25.00	\$16.85	52.1	1,968	9.3	NA	106.2	9.9	2.73
	Cortland Bancorp	CLDB	Cortland	14	685,496	1.28	9.97	1.39	14.96	3.83	64.6	\$24.05	\$28.68	\$19.10	105.4	1,032	11.1	NA	153.2	15.3	1.83
	Croghan Bancshares, Inc.	CHBH	Fremont	17	833,853	0.48	11.67	1.43	10.43	4.24	60.8	\$53.42	\$59.25	\$48.76	121.4	803	10.4	NA	128.6	14.6	3.37
	CSB Bancorp, Inc.	CSBB	Millersburg	15	734,845	0.54	10.15	1.35	13.10	4.04	57.7	\$40.15	\$44.99	\$37.27	110.1	322	11.2	NA	148.6	15.0	2.59
	Eagle Financial Bancorp, Inc.	EFBI	Cincinnati	3	136,545	0.48	20.38	0.22	1.07	3.54	91.7	\$15.80	\$16.84	\$14.56	24.0	858	NM	NA	93.3	19.0	0.00
	Empire Bancshares, Inc.	EBSH	Hicksville	3	118,051	1.40	13.06	0.81	6.28	3.73	75.5	\$23.90	\$23.90	\$20.40	15.8	587	NA	NA	NA	NA	1.55
	F&M Bancorp	FMOO	Miamisburg	4	159,149	NA	NA	NA	NA	NA	NA	\$68.40	\$68.40	\$58.00	21.6	8	NA	NA	NA	NA	1.46
	Farmers & Merchants Bancorp, Inc.	FMAO	Archbold	30	1,465,661	0.12	11.70	1.25	9.67	3.85	62.3	\$28.04	\$49.99	\$26.68	308.8	11,334	18.8	16.3	188.2	21.2	2.14
	Farmers National Banc Corp.	FMNB	Canfield	37	2,356,074	0.52	9.92	1.46	13.10	3.85	58.1	\$14.08	\$16.90	\$11.56	391.6	29,494	11.8	11.2	170.5	16.6	2.56
	FFD Financial Corp.	FFDF	Dover	7	407,937	0.39	9.05	1.54	16.76	3.96	52.4	\$52.70	\$53.99	\$46.15	52.5	197	9.0	NA	142.3	12.9	3.04
	Fifth Third Bancorp	FITB	Cincinnati	1,230	167,853,000	0.61	8.44	1.57	13.99	3.25	53.9	\$27.39	\$30.93	\$22.12	19,916.7	6,662,082	8.6	9.6	147.0	12.2	3.21
	First Bancshares, Inc.	FIBH	Bellevue	7	237,289	NA	7.97	1.09	12.87	NA	71.0	\$44.00	\$50.00	\$38.01	23.7	70	10.2	NA	125.0	10.0	2.55
	First Bank of Ohio	FBOO	Tiffin	5	185,028	0.07	37.65	1.06	2.76	4.44	51.2	\$585.00	\$585.00	\$555.00	33.1	1	17.5	NA	47.5	17.9	0.00
	First Citizens National Bank of Upper Sandusky	FSDK	Upper Sandusky	8	291,234	1.47	13.88	0.66	4.73	3.75	80.1	\$87.55	\$96.50	\$86.75	28.1	24	15.1	NA	69.5	9.6	2.47
	First Defiance Financial Corp.	FDEF	Defiance	44	3,221,249	0.95	9.40	1.48	11.81	4.00	60.0	\$27.70	\$35.00	\$22.78	546.2	50,772	12.3	11.8	186.3	17.0	2.74
	First Financial Bancorp.	FFBC	Cincinnati	160	14,074,263	0.60	9.21	1.35	9.21	4.14	50.7	\$22.58	\$33.30	\$22.07	2,226.7	352,090	11.8	10.5	183.7	15.8	3.90
	First Niles Financial, Inc.	FNFI	Niles	1	99,726	0.89	12.25	0.27	2.27	2.15	89.4	\$7.75	\$9.80	\$7.00	8.6	149	33.7	NA	71.3	8.7	2.58
	FNB, Inc.	FIDS	Dennison	5	228,650	NA	NA	NA	NA	NA	NA	\$33.00	\$33.71	\$31.00	22.2	25	NA	NA	NA	9.7	4.85
	Heartland BancCorp	HLAN	Whitehall	19	1,064,224	0.22	11.00	1.17	12.64	3.92	63.0	\$80.00	\$105.00	\$78.00	161.3	381	12.1	12.5	138.0	15.2	2.60
	Hocking Valley Bancshares, Inc.	HCKG	Athens	7	264,540	NA	NA	NA	NA	NA	NA	\$715.01	\$740.00	\$695.00	32.6	1	NA	NA	NA	NA	0.17
	Home Loan Financial Corp.	HLFN	Coshocton	4	215,689	NA	13.31	1.80	13.40	4.55	50.7	\$35.10	\$49.50	\$29.00	49.1	80	13.1	NA	171.0	22.8	3.08
	Huntington Bancshares Inc.	HBAN	Columbus	904	108,203,000	1.16	7.49	1.35	12.80	3.35	57.0	\$13.36	\$16.53	\$11.12	13,980.4	11,860,470	10.8	10.1	176.1	13.1	4.19
	KeyCorp	KEY	Cleveland	1,125	141,515,000	0.54	8.41	1.33	12.10	3.18	61.6	\$17.15	\$21.91	\$13.66	17,292.1	11,508,592	10.0	9.5	149.0	12.4	3.97
	Killbuck Bancshares, Inc.	KLIB	Killbuck	10	537,456	0.08	11.29	1.42	12.60	3.83	56.0	\$185.30	\$190.00	\$155.00	109.2	15	NA	NA	NA	NA	1.83



Bank Trading Data – Per State, *continued*

As of June 14, 2019			Bank Overview		Financial and Performance Figures							Trading Data									
Ohio, cont.	Company Name	Ticker	HQ City	# of Branches	Total Assets (\$000)	NPAs/Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price*	52-Week:		Market Cap. (\$mm)	Price/				Current Div. Yield (%)	
													High	Low		ADV (shares)	LTM EPS (x)	2019E EPS (x)	TBV (%)		Assets (%)
	Ohio Median				532,945	0.56	9.93	1.11	9.93	3.79	63.0						12.0	10.9	138.0	13.4	2.58
	Ohio Mean				10,267,505	0.74	11.47	1.03	9.27	3.72	67.5						13.4	11.3	132.1	13.5	2.52
	LCNB Corp.	LCNB	Lebanon	36	1,632,387	0.69	10.23	1.07	8.15	3.66	61.1	\$16.95	\$20.65	\$14.56	225.6	21,223	12.8	10.9	140.6	13.8	4.01
	Middlefield Banc Corp.	MBCN	Middlefield	15	1,280,935	1.12	9.05	1.09	10.07	3.75	63.0	\$39.52	\$54.20	\$38.50	128.7	4,118	10.0	10.0	112.6	10.0	2.83
	Minster Financial Corp.	MTFC	Minster	7	490,197	NA	NA	NA	NA	NA	NA	\$57.25	\$57.25	\$55.00	13.9	57	NA	NA	NA	NA	3.84
	Ohio Valley Banc Corp.	OVBC	Gallipolis	17	1,044,873	1.80	10.86	0.94	8.48	4.52	70.9	\$37.46	\$56.15	\$26.45	178.3	7,295	18.1	NA	158.3	17.1	2.24
	Pandora Bancshares, Inc.	PDRB	Pandora	5	177,588	1.42	8.52	0.70	8.33	3.87	80.5	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
	Park National Corp.	PRK	Newark	117	7,852,246	1.19	9.38	1.36	12.99	3.84	61.5	\$98.97	\$118.50	\$79.27	1,647.6	32,923	14.8	13.6	213.2	19.7	4.08
	Peoples Bancorp Inc.	PEBO	Marietta	83	4,017,119	0.47	9.76	1.23	9.66	3.75	62.0	\$32.15	\$39.58	\$28.35	655.5	39,716	12.9	11.3	168.1	15.8	4.23
	Peoples-Sidney Financial Corp.	PPSF	Sidney	5	113,248	0.54	13.17	0.68	5.15	3.83	79.4	\$12.40	\$13.44	\$10.03	15.0	909	NA	NA	NA	NA	2.58
	Perpetual Federal Savings Bank	PFOH	Urbana	1	392,015	0.55	19.03	1.61	8.72	3.06	33.3	\$29.75	\$32.27	\$27.85	73.5	912	11.6	NA	98.5	18.7	3.23
	SB Financial Group, Inc.	SBFG	Defiance	20	1,021,271	0.42	9.93	1.18	8.94	3.97	70.5	\$16.76	\$20.53	\$16.05	108.1	6,707	11.6	10.7	108.6	10.7	2.15
	SSNB, Inc.	SDGB	Lancaster	3	105,253	NA	NA	NA	NA	NA	NA	\$21.00	\$21.00	\$19.56	5.9	15	NA	NA	NA	5.6	1.33
	United Bancorp, Inc.	UBCP	Martins Ferry	20	621,008	0.28	8.42	0.87	9.93	3.70	68.5	\$11.53	\$14.00	\$10.25	63.5	3,208	13.4	NA	130.4	10.9	4.69
	United Bancshares, Inc.	UBOH	Columbus Grove	19	852,231	0.24	6.67	1.01	10.52	3.83	72.9	\$22.81	\$24.00	\$18.80	74.6	1,912	9.1	NA	135.9	8.8	2.28
	United Community Financial Corp.	UCFC	Youngstown	34	2,852,041	0.86	10.28	1.34	11.98	3.38	56.6	\$9.43	\$11.98	\$8.49	460.1	123,163	12.6	11.5	158.4	16.2	2.97
	Versailles Financial Corp.	VERF	Versailles	1	54,973	NA	21.51	0.83	3.88	3.67	70.1	\$23.00	\$75.00	\$21.00	7.6	6	18.7	NA	68.4	14.7	0.00
	Wayne Savings Bancshares, Inc.	WAYN	Wooster	11	478,221	0.56	9.36	1.24	13.17	3.60	58.7	\$20.58	\$22.00	\$17.66	55.1	945	9.6	NA	124.5	11.6	3.30



Bank Trading Data – Per State, *continued*

As of June 14, 2019				Bank Overview							Financial and Performance Figures							Trading Data						
Pennsylvania				# of Branches	Total Assets (\$000)	NPAs/ Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	Price/ ADV				Current Div. Yield (%)				
Company Name	Ticker	HQ City	High										Low	LTM EPS (x)		2019E EPS (x)	TBV (%)	Assets (%)						
Pennsylvania Median					952,265	0.57	9.31	0.96	9.10	3.46	66.3					12.9	11.7	121.6	11.2	2.81				
Pennsylvania Mean					7,182,778	0.74	9.71	0.93	9.16	3.38	67.2					14.1	12.3	131.1	12.2	2.49				
1st Summit Bancorp of Johnstown, Inc.	FSMK	Johnstown	16	1,080,677	0.34	9.52	1.02	11.33	2.86	62.2	\$123.00	\$123.00	\$123.00	135.1	1	NA	NA	137.5	NA	0.00				
ACNB Corp.	ACNB	Gettysburg	29	1,671,159	0.43	9.10	1.38	13.80	3.81	59.2	\$36.37	\$41.45	\$30.95	256.4	9,550	11.3	NA	171.0	15.3	2.75				
American Bank Inc.	AMBK	Allentown	1	637,024	NA	8.89	NA	NA	NA	NA	\$12.05	\$12.50	\$10.95	68.3	297	NA	NA	119.5	10.6	3.98				
AmeriServ Financial, Inc.	ASRV	Johnstown	17	1,167,682	0.10	7.54	0.68	8.15	3.30	82.4	\$4.15	\$4.55	\$3.92	72.8	20,160	9.2	NA	83.6	6.2	2.41				
Apollo Bancorp, Inc.	APLO	Apollo	6	163,036	NA	12.45	1.03	8.60	NA	72.6	\$41.00	\$48.00	\$40.75	21.2	35	12.5	NA	104.6	13.0	4.98				
Bryn Mawr Bank Corp.	BMTC	Bryn Mawr	43	4,631,993	0.53	8.35	1.34	10.71	3.76	58.6	\$37.83	\$50.35	\$32.84	762.2	55,066	13.0	12.3	206.3	16.5	2.64				
CB Financial Services, Inc.	CBFV	Carmichaels	29	1,302,593	0.43	8.14	0.70	6.59	3.59	70.0	\$23.29	\$36.00	\$22.77	126.5	9,259	14.5	11.1	123.0	9.7	4.12				
CCFNB Bancorp, Inc.	CCFN	Bloomsburg	14	726,000	0.88	12.24	1.12	8.84	3.12	62.9	\$49.25	\$58.99	\$47.50	104.3	467	12.9	NA	119.8	14.5	3.17				
Centric Financial Corp.	CFCX	Harrisburg	5	734,152	NA	9.71	1.17	12.55	3.93	61.8	\$10.25	\$12.70	\$9.40	89.7	2,571	10.4	NA	125.8	12.2	0.00				
Citizens & Northern Corp.	CZNC	Wellsboro	27	1,290,000	0.94	14.88	1.77	11.92	3.95	60.7	\$25.71	\$29.25	\$23.60	351.6	12,655	14.0	14.0	167.5	24.7	4.20				
Citizens Financial Services, Inc.	CZFS	Mansfield	28	1,448,054	1.66	8.33	1.28	12.87	3.67	55.4	\$61.25	\$65.84	\$54.96	216.4	525	11.9	11.9	182.4	14.9	2.91				
Clarion County Community Bank	CCYY	Clarion	4	162,521	0.58	10.24	0.68	6.87	3.89	73.9	\$8.20	\$11.00	\$8.00	13.7	97	12.5	NA	82.0	8.4	1.71				
CNB Financial Corp.	CCNE	Clearfield	42	3,287,324	0.78	7.26	1.16	14.09	3.71	61.1	\$26.74	\$32.86	\$21.43	405.7	18,404	11.3	10.9	172.9	12.4	2.54				
Codorus Valley Bancorp, Inc.	CVLY	York	37	1,824,969	1.65	9.89	1.10	11.22	3.79	63.0	\$21.08	\$31.86	\$19.65	199.3	12,444	10.2	NA	110.7	10.9	3.04				
Commercial National Financial Corp.	CNAF	Latrobe	9	421,690	0.14	14.79	1.10	7.65	3.93	72.5	\$22.00	\$25.18	\$19.95	62.9	1,753	14.0	NA	100.9	14.9	4.73				
Community Bankers' Corp.	CTYP	Indiana	7	306,379	NA	NA	NA	NA	NA	NA	\$7.77	\$8.85	\$7.77	17.7	128	NA	NA	NA	NA	4.63				
Customers Bancorp, Inc.	CUBI	Wyomissing	15	10,143,894	0.40	7.35	0.61	6.62	2.56	65.5	\$20.53	\$31.87	\$16.72	639.4	217,700	13.6	9.4	85.8	6.4	0.00				
Dimeco, Inc.	DIMC	Honesdale	8	686,417	2.83	11.86	1.23	10.66	4.11	68.0	\$40.20	\$44.00	\$35.05	100.0	626	12.2	NA	122.9	14.6	2.99				
DNB Financial Corp.	DNBF	Downingtown	14	1,166,694	0.96	8.61	0.94	9.76	3.43	64.4	\$44.84	\$46.86	\$25.84	195.5	8,623	18.2	16.7	195.7	16.6	0.62				
Embassy Bancorp, Inc.	EMYB	Bethlehem	9	1,122,676	0.28	8.16	0.95	12.01	3.11	61.0	\$16.15	\$18.35	\$14.06	120.7	3,203	11.9	NA	131.8	10.8	1.05				
Emclair Financial Corp	EMCF	Emlenton	20	889,643	0.40	6.57	0.60	7.32	3.50	65.5	\$31.20	\$38.70	\$28.67	84.2	2,348	16.4	NA	147.6	9.5	3.72				
ENB Financial Corp	ENBP	Ephrata	16	1,112,198	0.16	9.61	0.90	9.58	3.56	71.6	\$44.00	\$44.00	\$34.15	125.3	589	13.2	NA	117.2	11.3	2.82				
Enterprise Financial Services Group, Inc.	EFSG	Allison Park	1	297,040	3.02	NA	0.73	NA	3.56	79.7	\$9.50	\$11.00	\$9.00	10.8	175	NA	NA	NA	2.9	0.00				
ESSA Bancorp, Inc.	ESSA	Stroudsburg	23	1,835,814	0.56	9.26	0.64	6.49	2.80	68.5	\$15.60	\$16.80	\$14.77	171.5	13,707	14.6	14.3	105.5	9.7	2.56				
F.N.B. Corp.	FNB	Pittsburgh	384	33,695,411	0.45	7.15	1.17	8.36	3.35	54.3	\$11.45	\$14.16	\$9.35	3,692.3	2,467,456	10.0	9.7	165.6	11.1	4.19				
Fidelity D & D Bancorp, Inc.	FDBC	Dunmore	13	964,220	0.57	10.12	1.20	12.41	3.62	61.9	\$61.20	\$75.00	\$53.01	231.4	5,303	20.7	NA	237.2	24.0	1.70				
First Commonwealth Financial Corp.	FCF	Indiana	135	7,972,673	0.45	9.26	1.41	11.27	3.73	57.2	\$12.91	\$17.91	\$11.33	1,269.9	477,233	11.8	11.7	178.8	16.0	3.10				
First Community Financial Corp.	FMFP	Mifflintown	12	511,921	NA	9.08	0.83	9.26	3.06	70.9	\$27.00	\$28.50	\$21.25	76.4	155	18.0	NA	164.3	14.9	2.07				
First Keystone Corp.	FKYS	Berwick	18	990,768	1.83	10.52	0.96	8.42	2.90	67.8	\$26.50	\$28.00	\$20.01	153.1	812	15.8	NA	149.8	15.5	4.08				
First Resource Bank	FRSB	Exton	2	305,329	1.23	8.46	0.74	8.35	3.86	68.5	\$10.30	\$11.24	\$7.67	28.5	1,312	13.9	NA	110.1	9.3	0.00				

Bank Trading Data – Per State, *continued*

As of June 14, 2019				Bank Overview							Financial and Performance Figures							Trading Data						
Pennsylvania, cont.				# of Branches	Total Assets (\$000)	NPAs/ Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	Price/ ADV				Current Div. Yield (%)				
Company Name	Ticker	HQ City	High										Low	LTM EPS (x)		2019E EPS (x)	TBV (%)	Assets (%)						
Pennsylvania Median					952,265	0.57	9.31	0.96	9.10	3.46	66.3					12.9	11.7	121.6	11.2	2.81				
Pennsylvania Mean					7,182,778	0.74	9.71	0.93	9.16	3.38	67.2					14.1	12.3	131.1	12.2	2.49				
Fleetwood Bank Corp.	FLEW	Fleetwood	7	266,899	0.20	9.03	0.72	7.99	3.58	76.2	\$83.90	\$92.45	\$73.55	24.5	21	NA	NA	102.9	NA	2.38				
FNB Bancorp, Inc.	FBIP	Newtown	16	940,309	0.43	8.61	1.01	13.27	3.02	62.6	\$166.00	\$166.00	\$133.65	122.9	16	NA	NA	NA	NA	2.17				
FNCB Bancorp, Inc.	FNCB	Dunmore	17	1,214,451	1.42	10.19	1.13	15.08	3.19	68.5	\$7.68	\$12.00	\$7.14	154.4	20,598	9.5	NA	124.8	12.7	2.60				
Franklin Financial Services Corp.	FRAM	Chambersburg	24	1,212,960	1.46	9.34	0.49	5.05	3.75	68.7	\$38.75	\$39.25	\$29.26	171.0	3,777	29.4	NA	152.0	14.1	3.10				
Fulton Financial Corp.	FULT	Lancaster	236	20,974,649	0.94	8.64	1.06	9.51	3.44	63.6	\$16.08	\$18.45	\$14.38	2,714.5	1,010,798	13.1	11.5	154.7	13.0	3.23				
GNB Financial Services, Inc.	GNBF	Gratz	5	NA	NA	NA	NA	NA	NA	NA	\$58.25	\$71.90	\$50.50	45.3	56	NA	NA	113.3	13.1	1.92				
Hamlin Bank and Trust Co.	HMLN	Smethport	8	398,982	0.47	21.86	0.70	3.36	3.88	55.5	\$277.00	\$335.00	\$276.00	103.2	10	35.5	NA	118.3	25.9	3.97				
Harleysville Financial Corp.	HARL	Harleysville	9	793,265	1.29	9.37	1.08	11.60	3.26	56.7	\$23.61	\$27.00	\$22.50	89.0	1,005	10.8	NA	119.8	11.2	4.24				
Honat Bancorp, Inc.	HONT	Honesdale	12	670,315	0.35	15.00	1.37	8.91	4.24	60.8	\$108.00	\$125.00	\$104.00	159.3	132	NA	NA	159.4	NA	1.63				
HV Bancorp, Inc.	HVBC	Huntingdon Valley	6	306,685	0.81	10.37	0.23	2.24	2.69	88.0	\$15.77	\$17.50	\$14.55	33.1	2,197	NM	NA	112.0	11.6	0.00				
Jonestown Bank and Trust Co.	JNES	Jonestown	14	606,817	1.24	8.97	0.84	9.52	3.58	71.2	\$22.10	\$29.25	\$22.01	53.4	706	10.5	NA	98.0	8.8	3.44				
JTNB Bancorp, Inc.	JTNB	Jim Thorpe	6	186,458	0.31	9.24	0.55	6.43	3.14	80.0	\$15.75	\$17.25	\$15.31	14.9	115	NA	NA	NA	NA	4.44				
Juniata Valley Financial Corp.	JUVF	Mifflintown	16	627,782	0.52	9.66	0.90	8.58	3.58	73.3	\$20.75	\$24.00	\$19.41	105.9	537	18.9	NA	177.1	16.9	4.24				
Kish Bancorp, Inc.	KISB	Bellefonte	15	872,223	NA	6.79	0.72	10.42	3.25	77.4	\$31.00	\$48.88	\$29.88	80.3	645	12.8	NA	134.9	9.1	3.23				
Landmark Bancorp, Inc.	LDKB	Pittston	6	330,308	NA	9.81	-0.14	-1.56	3.42	86.2	\$17.00	\$18.00	\$13.60	39.9	454	NM	NA	123.2	12.1	1.88				
Malvern Bancorp, Inc.	MLVF	Paoli	9	1,210,240	1.68	11.37	0.82	7.27	2.73	56.6	\$20.22	\$27.25	\$18.03	155.2	11,680	15.7	15.1	114.4	13.0	0.00				
Mars Bancorp, Inc.	MNBP	Mars	5	392,889	0.02	9.12	0.45	5.20	2.92	84.3	\$405.00	\$425.00	\$362.00	32.4	12	18.2	NA	90.4	8.2	2.96				
Mauch Chunk Trust Financial Corp.	MCHT	Jim Thorpe	8	449,563	0.70	8.83	0.61	7.47	2.86	75.1	\$14.50	\$16.00	\$14.50	44.3	173	16.3	NA	111.5	9.8	3.03				
Meridian Corp.	MRBK	Malvern	7	1,027,514	0.67	10.47	0.94	8.29	3.73	79.6	\$16.76	\$18.88	\$15.26	107.4	4,535	12.1	11.6	100.3	10.5	0.00				
Mid Penn Bancorp, Inc.	MPB	Millersburg	38	2,147,817	0.35	7.60	0.74	7.00	3.64	69.4	\$25.58	\$36.25	\$21.54	216.5	11,489	14.6	11.6	137.1	10.1	2.81				
Mifflinburg Bancorp, Inc.	MIFF	Mifflinburg	7	444,435	NA	10.42	1.12	11.30	NA	58.4	\$23.65	\$23.65	\$23.15	44.3	13	7.0	NA	95.5	10.0	0.00				
MNB Corp.	MNBC	Bangor	9	404,244	0.56	8.49	0.92	11.50	3.48	67.4	\$33.50	\$33.50	\$31.00	38.0	164	10.4	NA	110.5	9.4	2.51				
Muncy Bank Financial, Inc.	MYBF	Muncy	8	471,784	0.85	9.89	1.03	10.47	3.63	69.0	\$36.49	\$39.05	\$30.48	55.9	324	12.0	NA	119.8	11.8	3.62				
Neffs Bancorp, Inc.	NEFB	Neffs	1	369,139	0.79	17.68	1.23	6.83	2.87	49.9	\$419.00	\$425.00	\$362.00	66.9	8	NA	NA	102.6	NA	1.91				
New Tripoli Bancorp, Inc.	NTBP	New Tripoli	3	486,816	0.88	11.19	1.01	9.07	3.16	60.4	\$1,198.00	\$1,200.00	\$876.00	76.2	1	NA	NA	NA	NA	3.17				
Northumberland Bancorp	NUBC	Northumberland	7	533,508	0.45	9.93	0.60	6.34	3.08	78.1	\$35.62	\$37.50	\$34.20	47.3	523	15.0	NA	89.3	8.9	2.25				
Northwest Bancshares, Inc.	NWBI	Warren	184	10,297,088	0.90	9.53	1.10	8.50	3.91	62.0	\$17.13	\$18.81	\$15.50	1,820.1	460,854	16.8	15.5	192.4	17.7	4.20				
Norwood Financial Corp.	NWFL	Honesdale	26	1,203,595	0.24	9.66	1.18	11.53	3.52	57.9	\$32.26	\$40.58	\$28.08	201.8	7,364	14.8	NA	176.2	16.9	2.98				
Orrstown Financial Services, Inc.	ORRF	Shippensburg	38	1,973,283	0.32	8.32	0.69	7.79	3.34	73.4	\$22.10	\$27.05	\$17.30	248.6	20,353	15.6	11.7	128.7	10.6	2.71				
Penns Woods Bancorp, Inc.	PWOD	Williamsport	27	1,704,708	1.19	7.64	0.96	10.94	3.33	64.0	\$40.44	\$46.50	\$34.84	189.8	5,709	12.3	NA	147.3	11.1	4.65				



Bank Trading Data – Per State, *continued*

As of June 14, 2019			Bank Overview		Financial and Performance Figures							Trading Data								
Pennsylvania, cont.			# of Branches	Total Assets (\$000)	NPAs/ Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	ADV (shares)	Price/ Yield				
Company Name	Ticker	HQ City										High	Low			LTM EPS (x)	2019E EPS (x)	TBV (%)	Assets (%)	Current Div. Yield (%)
Pennsylvania Median				952,265	0.57	9.31	0.96	9.10	3.46	66.3						12.9	11.7	121.6	11.2	2.81
Pennsylvania Mean				7,182,778	0.74	9.71	0.93	9.16	3.38	67.2						14.1	12.3	131.1	12.2	2.49
Peoples Financial Services Corp.	PFIS	Scranton	28	2,317,944	0.57	9.73	1.13	9.29	3.59	59.6	\$43.20	\$52.00	\$39.01	319.6	6,124	12.5	NA	145.9	13.8	3.15
Peoples Limited	PPLL	Wyalusing	9	393,481	0.38	8.77	1.15	13.44	3.38	67.5	\$67.12	\$67.12	\$60.95	42.7	30	10.0	NA	129.7	NA	3.16
PNC Financial Services Group, Inc.	PNC	Pittsburgh	2,405	392,837,000	0.71	9.15	1.41	11.44	2.99	58.9	\$135.21	\$147.23	\$108.45	61,038.9	2,313,249	12.4	11.9	174.1	15.7	2.81
Prudential Bancorp, Inc.	PBIP	Philadelphia	11	1,202,398	1.21	10.64	0.86	7.13	2.39	57.5	\$17.15	\$19.87	\$13.92	153.0	9,287	17.2	NA	120.3	12.7	1.17
QNB Corp.	QNBC	Quakertown	12	1,203,126	0.81	9.17	1.00	10.68	3.14	64.0	\$36.92	\$47.30	\$36.15	129.1	837	10.9	NA	116.9	10.7	3.58
Quaint Oak Bancorp, Inc.	QNTQ	Southampton	2	281,919	0.84	8.30	0.81	9.10	3.34	72.7	\$13.00	\$14.00	\$11.82	26.0	901	12.1	NA	110.4	9.1	2.77
Republic First Bancorp, Inc.	FRBK	Philadelphia	29	2,805,060	0.76	8.54	0.28	3.05	3.10	87.0	\$5.00	\$8.50	\$4.55	294.2	136,662	38.5	NM	123.2	10.5	0.00
Riverview Financial Corp.	RIVE	Harrisburg	30	1,138,712	0.51	7.69	0.64	6.56	4.06	74.1	\$10.75	\$14.55	\$10.11	98.4	3,317	13.4	NA	115.2	8.6	0.00
S&T Bancorp, Inc.	STBA	Indiana	60	7,229,262	1.02	9.41	1.44	11.07	3.67	51.3	\$37.58	\$47.77	\$35.16	1,290.1	92,303	12.9	12.6	197.5	17.8	2.87
Somerset Trust Holding Co.	SOME	Somerset	36	1,266,158	1.04	8.21	0.87	11.94	4.21	78.6	\$42.00	\$47.00	\$41.00	102.3	348	9.7	NA	98.4	8.1	3.33
Standard AVB Financial Corp.	STND	Monroeville	19	989,750	0.31	11.65	0.90	6.50	3.19	62.9	\$27.30	\$39.45	\$26.97	127.1	5,116	14.7	NA	117.6	13.3	3.24
Susquehanna Community Financial, Inc.	SQCF	West Milton	6	466,459	0.23	9.29	1.20	12.13	NA	NA	\$17.25	\$21.69	\$16.37	50.8	1,471	10.2	NA	117.6	10.9	3.01
TriState Capital Holdings, Inc.	TSC	Pittsburgh	2	6,344,010	0.16	6.23	1.05	12.52	2.20	60.7	\$21.21	\$30.10	\$18.20	622.6	164,109	11.0	11.1	159.3	9.9	0.00
UNB Corp.	UNPA	Mount Carmel	2	145,683	0.04	9.40	0.26	2.72	2.60	89.8	\$151.01	\$189.90	\$150.00	8.6	34	23.9	NA	63.1	5.9	1.99
Univest Corp. of Pennsylvania	UVSP	Souderton	47	5,035,527	0.53	9.47	1.11	8.69	3.73	60.0	\$25.11	\$29.05	\$20.18	735.4	103,761	13.6	11.7	159.7	14.6	3.19
Victory Bancorp, Inc.	VTYB	Limerick	1	261,564	NA	6.92	0.83	11.70	NA	72.4	\$9.00	\$9.00	\$6.90	17.6	532	8.8	NA	96.9	6.7	1.11
Woodlands Financial Services Co.	WDFN	Williamsport	8	424,854	NA	10.11	1.51	15.41	3.78	66.3	\$30.25	\$33.00	\$28.00	46.6	177	7.5	NA	108.6	11.0	3.31
WVS Financial Corp.	WVFC	Pittsburgh	6	356,358	0.06	9.90	0.79	8.11	2.05	49.3	\$17.22	\$18.44	\$12.25	30.8	1,582	11.3	NA	94.8	9.4	2.32
York Traditions Bank	YRKB	York	6	488,753	0.66	10.61	1.01	9.72	3.55	70.8	\$21.00	\$21.00	\$16.36	65.2	550	13.9	NA	125.7	13.3	0.00



Bank Trading Data – Per State, *continued*

As of June 14, 2019				Bank Overview							Financial and Performance Figures							Trading Data						
South Carolina				# of Branches	Total Assets (\$000)	NPAs/ Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	Price/ ADV				Current Div. Yield (%)				
Company Name	Ticker	HQ City	High										Low	LTM EPS (x)		2019E EPS (x)	TBV (%)	Assets (%)						
South Carolina Median					828,537	0.54	9.20	1.07	10.49	3.92	68.4					13.1	12.7	123.1	12.8	0.00				
South Carolina Mean					2,148,041	0.54	9.68	1.05	10.06	3.98	68.9					14.7	12.6	139.1	13.5	0.97				
Bank of South Carolina Corp.	BKSC	Charleston	4	431,824	0.14	10.96	1.63	15.82	4.15	56.2	\$18.44	\$22.00	\$16.75	101.7	3,523	14.8	NA	215.0	23.6	3.47				
Carolina Financial Corp.	CARO	Charleston	61	3,842,180	0.48	12.05	1.62	10.90	4.10	52.0	\$35.15	\$45.49	\$27.62	780.5	69,660	13.1	12.5	175.8	20.4	1.02				
CNB Corp.	CNBW	Conway	16	1,202,518	0.27	9.75	1.12	11.60	3.18	61.0	\$74.50	\$80.25	\$74.50	119.1	5	9.0	NA	101.7	9.9	3.36				
Coastal Carolina Bancshares, Inc.	CCNB	Myrtle Beach	7	397,506	0.54	10.55	0.59	4.97	3.77	77.3	\$8.24	\$8.50	\$6.38	50.7	1,445	25.2	NA	122.0	12.8	0.00				
CoastalSouth Bancshares, Inc.	COSO	Hilton Head Island	6	NA	NA	NA	NA	NA	NA	NA	\$12.00	\$14.00	\$9.20	59.4	70	NA	NA	NA	NA	0.00				
Community First Bancorp.	CFOK	Seneca	8	392,698	1.01	8.69	1.16	13.00	3.82	94.3	\$7.85	\$8.85	\$7.10	32.7	1,051	7.8	NA	95.5	8.4	0.00				
First Capital Bancshares, Inc.	FCPB	Bennettsville	3	88,858	NA	NA	NA	NA	NA	NA	\$6.13	\$7.60	\$6.00	31.2	321	NA	NA	NA	NA	0.00				
First Community Corp.	FCCO	Lexington	20	1,097,396	0.56	9.24	1.01	10.09	3.71	67.8	\$18.42	\$26.25	\$17.08	141.2	18,594	12.9	12.9	141.3	12.9	2.39				
First Reliance Bancshares, Inc.	FSRL	Florence	12	604,384	0.98	8.60	0.53	5.86	4.36	86.3	\$7.15	\$7.64	\$5.15	59.6	3,047	18.8	NA	114.9	9.9	0.00				
GrandSouth Bancorp.	GRRB	Greenville	6	828,537	NA	8.04	0.93	12.35	5.33	69.1	\$15.65	\$19.95	\$14.85	81.1	834	11.1	NA	119.5	9.6	0.00				
Security Federal Corp.	SFDL	Aiken	17	937,204	NA	8.97	0.84	9.61	3.43	74.3	\$32.25	\$34.64	\$27.75	95.3	268	13.2	NA	113.5	10.2	1.12				
South Atlantic Bancshares, Inc.	SABK	Myrtle Beach	9	680,121	NA	11.15	0.62	5.06	4.28	74.7	\$12.42	\$14.75	\$10.66	92.5	2,742	23.9	NA	124.2	13.7	0.00				
South State Corp.	SSB	Columbia	162	15,406,887	0.27	9.16	1.24	7.68	4.02	57.6	\$72.09	\$91.25	\$56.55	2,542.8	168,715	14.5	13.5	194.0	16.5	2.22				
Southern First Bancshares, Inc.	SFST	Greenville	12	2,014,426	0.64	8.99	1.26	13.79	3.55	56.5	\$36.68	\$47.30	\$27.33	275.3	15,078	12.3	11.6	151.9	13.7	0.00				



Bank Trading Data – Per State, *continued*

As of June 14, 2019			Bank Overview		Financial and Performance Figures							Trading Data									
Company Name	Ticker	HQ City	# of Branches	Total Assets (\$000)	NPAs/Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	ADV (shares)	Price/				Current Div. Yield (%)	
												High	Low			LTM EPS (x)	2019E EPS (x)	TBV (%)	Assets (%)		
Tennessee Median				865,947	0.35	9.54	1.02	9.66	3.65	63.8							12.9	12.0	138.3	13.4	1.28
Tennessee Mean				4,695,712	0.48	9.73	1.10	10.00	3.71	63.6							13.3	12.1	137.0	13.4	1.49
CapStar Financial Holdings, Inc.	CSTR	Nashville	13	2,035,811	0.20	10.31	0.67	5.55	3.62	63.1	\$15.97	\$19.98	\$13.51	282.3	28,741	21.0	13.2	138.3	14.0	1.25	
FB Financial Corp.	FBK	Nashville	75	5,335,156	0.62	10.54	1.61	12.33	4.65	63.8	\$36.21	\$44.69	\$30.33	1,117.5	74,806	14.3	12.7	204.3	20.9	0.88	
First Advantage Bancorp	FABK	Clarksville	8	682,005	1.49	11.46	1.18	9.86	4.35	66.2	\$24.85	\$26.25	\$22.30	96.1	865	14.0	NA	123.7	14.2	2.41	
First Alliance Bancshares, Inc.	FABR	Cordova	4	140,577	NA	NA	NA	NA	NA	NA	\$5.05	\$7.00	\$4.75	6.2	40	NA	NA	NA	NA	0.00	
First Citizens Bancshares, Inc.	FIZN	Dyersburg	25	1,704,186	NA	NA	NA	NA	NA	NA	\$57.00	\$62.00	\$52.65	226.0	155	NA	NA	155.3	13.3	2.11	
First Community Corp.	FCCT	Rogersville	7	173,764	NA	8.02	0.73	8.03	3.86	79.5	\$6.85	\$7.25	\$6.30	11.2	350	10.2	NA	80.1	6.5	3.65	
First Farmers and Merchants Corp.	FFMH	Columbia	22	1,346,492	0.11	9.53	1.20	12.95	3.34	69.3	\$44.32	\$46.60	\$40.55	197.0	108	12.1	NA	154.6	14.6	1.90	
First Horizon National Corp.	FHN	Memphis	294	41,099,003	0.95	7.27	1.40	12.08	3.41	63.2	\$14.54	\$19.33	\$12.30	4,585.4	3,379,790	8.6	9.8	159.6	11.3	3.85	
Franklin Financial Network, Inc.	FSB	Franklin	15	4,238,436	0.28	8.64	0.66	7.66	2.73	57.7	\$27.04	\$41.50	\$25.25	398.3	102,761	14.9	11.2	108.1	9.3	0.59	
InsCorp, Inc.	IBTN	Nashville	2	520,624	NA	8.29	0.89	10.21	NA	NA	\$17.06	\$19.87	\$15.05	50.0	659	11.4	NA	115.3	9.5	1.17	
Mountain Commerce Bancorp, Inc.	MCBI	Knoxville	5	865,947	NA	9.30	1.31	14.62	NA	48.6	\$19.00	\$21.50	\$17.40	117.6	3,898	11.0	NA	146.0	13.6	0.00	
Paragon Financial Solutions, Inc.	PGNN	Memphis	5	409,833	0.25	10.46	0.83	8.11	3.85	71.8	\$9.58	\$11.30	\$8.10	42.3	1,868	12.9	NA	100.5	10.5	0.00	
Pinnacle Financial Partners, Inc.	PNFP	Nashville	117	25,557,858	0.46	9.30	1.52	9.47	3.56	46.2	\$56.30	\$66.80	\$43.23	4,306.2	455,167	11.8	11.0	196.8	17.0	1.14	
Reliant Bancorp, Inc.	RBNC	Brentwood	17	1,761,926	0.35	9.56	0.85	6.90	3.65	73.8	\$22.12	\$30.00	\$19.03	249.8	14,793	17.8	14.7	155.6	14.4	1.63	
Security Bancorp, Inc.	SCYT	McMinnville	3	218,251	0.35	10.46	1.12	10.80	3.75	63.8	\$57.00	\$59.00	\$55.50	21.7	54	NA	NA	NA	NA	1.75	
SFB Bancorp, Inc.	SFBK	Elizabethton	2	68,717	NA	NA	NA	NA	NA	NA	\$31.35	\$36.08	\$31.01	8.0	22	NA	NA	77.1	NA	1.28	
SmartFinancial, Inc.	SMBK	Knoxville	29	2,353,981	0.18	9.31	0.92	7.57	4.25	62.9	\$21.00	\$27.69	\$16.17	293.0	32,818	14.3	12.0	138.3	12.4	0.00	
Truxton Corp.	TRUX	Nashville	1	494,046	NA	12.00	1.80	15.85	3.15	57.4	\$40.65	\$41.00	\$35.80	112.1	882	13.1	NA	188.9	22.7	2.46	
United Tennessee Bankshares, Inc.	UNTN	Newport	3	211,909	NA	11.25	0.87	8.06	NA	66.0	\$24.20	\$37.60	\$20.61	20.6	112	11.5	NA	86.4	9.7	2.27	



Bank Trading Data – Per State, *continued*

As of June 14, 2019				Bank Overview		Financial and Performance Figures							Trading Data								
Texas				# of Branches	Total Assets (\$000)	NPAs/ Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	Price/ ADV				Current Div. Yield (%)	
Company Name	Ticker	HQ City	High										Low	LTM		2019E	EPS	EPS	TBV		Assets
Texas Median					7,931,747	0.38	10.21	1.26	9.17	3.90	52.6					14.2	12.3	173.3	17.8	1.90	
Texas Mean					12,477,135	0.43	10.66	1.30	10.21	3.94	56.4					14.8	12.8	185.5	19.4	1.77	
Allegiance Bancshares, Inc.	ABTX	Houston	27		4,768,802	0.99	10.06	1.10	8.25	4.29	58.5	\$32.84	\$46.85	\$28.58	700.9	56,516	13.9	12.1	155.2	14.8	0.00
BancAffiliated, Inc.	BAFI	Arlington	4		798,646	0.26	10.21	0.89	6.94	4.87	73.6	\$127.00	\$127.00	\$107.25	49.7	2	NA	NA	191.9	NA	0.00
Cadence Bancorp.	CADE	Houston	103		17,452,911	0.54	10.11	1.41	11.59	3.79	46.3	\$19.92	\$30.71	\$16.13	2,564.5	1,389,695	10.2	8.4	150.5	14.7	3.51
CBTX, Inc.	CBTX	Houston	35		3,283,462	0.38	12.89	1.52	10.23	4.43	57.8	\$28.32	\$38.71	\$26.11	712.0	73,387	14.6	14.8	171.2	21.5	1.41
Comerica Inc.	CMA	Dallas	436		70,690,000	0.42	9.66	1.83	16.81	3.69	51.0	\$70.21	\$100.64	\$63.69	10,823.6	1,935,387	9.1	8.6	161.2	15.4	3.82
Cullen/Frost Bankers, Inc.	CFR	San Antonio	146		31,664,566	0.31	9.00	1.50	13.96	3.71	54.8	\$92.47	\$116.45	\$81.87	5,834.2	367,912	13.1	13.2	209.0	18.5	3.07
First Financial Bankshares, Inc.	FFIN	Abilene	79		7,945,895	0.37	12.01	2.02	15.29	3.99	48.2	\$29.63	\$33.42	\$14.15	3,993.3	672,012	26.2	25.1	430.8	50.6	3.24
Guaranty Bancshares, Inc.	GNTY	Addison	31		2,308,991	0.25	9.40	0.98	9.17	3.55	65.4	\$30.61	\$36.30	\$24.27	358.2	20,515	16.7	14.0	169.1	15.6	2.22
Hilltop Holdings Inc.	HTH	Dallas	65		13,549,370	0.41	12.59	1.04	7.23	3.60	85.4	\$20.12	\$23.81	\$16.43	1,890.9	425,976	14.0	11.9	113.4	14.0	1.59
Independent Bank Group, Inc.	IBTX	McKinney	96		14,145,383	0.12	8.65	1.26	8.05	4.01	48.1	\$53.61	\$72.10	\$44.14	2,341.0	215,717	12.9	10.2	207.4	16.5	1.87
International Bancshares Corp.	IBOC	Laredo	196		12,027,703	0.99	14.49	1.82	11.32	4.04	50.5	\$37.15	\$47.95	\$32.56	2,438.8	202,107	11.5	NA	143.3	20.3	2.69
LegacyTexas Financial Group, Inc.	LTXB	Plano	43		9,346,072	0.67	10.28	1.75	15.05	3.90	44.9	\$38.22	\$47.18	\$30.19	1,807.6	285,110	11.6	12.2	197.5	19.9	2.62
North Dallas Bank & Trust Co.	NODB	Dallas	6		1,311,527	0.00	11.74	0.87	7.83	2.67	62.9	\$84.00	\$92.00	\$82.50	215.8	105	18.5	NA	140.2	16.5	1.19
Pioneer Bancshares, Inc.	PONB	Dripping Springs	20		1,576,735	0.37	8.84	0.51	5.37	3.09	73.9	\$26.80	\$32.00	\$26.05	165.5	1,420	NA	NA	NA	NA	0.00
Prosperity Bancshares, Inc.	PB	Houston	265		22,354,241	0.18	10.66	1.46	8.23	3.19	42.4	\$67.24	\$76.25	\$57.01	4,697.5	412,385	14.2	14.0	215.7	21.0	2.44
Southside Bancshares, Inc.	SBSI	Tyler	63		6,217,196	0.49	9.01	1.24	10.27	3.15	50.8	\$32.82	\$37.32	\$29.28	1,106.6	131,460	14.9	14.5	204.8	17.8	3.78
Spirit of Texas Bancshares, Inc.	STXB	Conroe	26		1,477,184	0.44	12.02	0.96	7.30	4.64	66.2	\$22.44	\$23.53	\$16.70	309.2	32,968	20.8	13.3	157.3	18.5	0.00
Texas Capital Bancshares, Inc.	TCBI	Dallas	12		28,383,111	0.47	8.51	1.20	12.78	3.75	52.6	\$60.33	\$100.30	\$47.86	3,033.0	693,581	10.0	9.4	125.6	10.7	0.00
Trinity Bank, N.A.	TYBT	Fort Worth	1		256,510	0.37	13.46	1.88	14.70	3.90	44.9	\$63.00	\$67.00	\$59.50	69.3	65	14.8	NA	200.4	27.0	1.90
Triumph Bancorp, Inc.	TBK	Dallas	61		4,529,783	0.76	10.37	1.31	8.78	6.35	62.5	\$29.51	\$44.70	\$27.21	785.1	207,700	14.5	12.5	175.5	17.4	0.00
Veritex Holdings, Inc.	VBTX	Dallas	44		7,931,747	0.25	9.95	0.84	5.32	4.06	43.7	\$26.19	\$33.08	\$20.34	1,421.2	325,439	20.0	10.4	190.9	17.9	1.91



Bank Trading Data – Per State, *continued*

As of June 14, 2019				Bank Overview							Financial and Performance Figures							Trading Data						
Virginia				# of Branches	Total Assets (\$000)	NPAs/ Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	ADV (shares)	Price/ EPS				Current Div. Yield (%)			
Company Name	Ticker	HQ City	High										Low	LTM			2019E	TBV	Assets					
Virginia Median				704,721	0.82	10.13	0.97	9.21	3.79	69.1						13.4	13.7	120.4	12.4	2.23				
Virginia Mean				10,227,929	1.03	10.28	0.92	8.39	3.95	69.1						14.7	14.3	127.0	12.8	1.83				
American National Bankshares Inc.	AMNB	Danville	30	1,868,404	0.14	10.13	1.24	10.46	3.50	58.5	\$35.52	\$42.85	\$28.39	396.7	14,444	13.6	11.8	168.4	16.6	2.82				
Bank of Botetourt	BORT	Buchanan	12	457,731	1.10	10.32	1.01	10.69	3.81	67.4	\$27.75	\$32.50	\$26.90	47.6	444	9.6	NA	100.8	10.4	2.31				
Bank of Fincastle	BFTL	Fincastle	7	214,506	3.12	11.97	0.43	3.50	3.84	83.0	\$2.50	\$2.84	\$2.23	25.0	3,493	27.7	NA	97.4	11.7	0.00				
Bank of Southside Virginia Corp.	BSSC	Carson	15	566,681	NA	NA	NA	NA	NA	NA	\$329.01	\$329.01	\$262.00	176.5	1	NA	NA	NA	NA	0.00				
Bank of the James Financial Group, Inc.	BOIJ	Lynchburg	17	684,388	0.92	8.35	0.81	9.74	3.81	72.5	\$13.56	\$18.00	\$12.60	59.4	3,167	10.9	NA	103.8	8.7	1.77				
Bay Banks of Virginia, Inc.	BAYK	Richmond	18	1,103,840	1.14	9.85	0.41	3.65	3.50	79.4	\$8.15	\$10.20	\$7.01	108.5	13,369	25.5	17.0	100.9	9.8	0.00				
Benchmark Bankshares, Inc.	BMBN	Kenbridge	17	704,721	0.49	10.39	1.44	12.89	4.68	65.0	\$19.90	\$21.75	\$19.11	100.1	1,696	11.1	NA	135.8	14.1	2.71				
Blue Ridge Bankshares, Inc.	BRBS	Luray	8	574,801	NA	10.10	0.93	11.23	3.79	76.4	\$20.50	\$27.00	\$16.50	88.8	408	12.8	NA	154.3	15.4	2.78				
Burke & Herbert Bank & Trust Co.	BHRB	Alexandria	25	3,003,568	0.83	11.74	1.15	10.06	3.39	68.6	\$2,615.01	\$2,990.00	\$2,575.01	490.0	28	14.4	NA	142.2	NA	3.06				
C&F Financial Corp.	CFFI	Toano	26	1,549,360	0.47	9.06	1.18	12.10	5.76	68.9	\$50.25	\$67.40	\$45.77	174.4	5,837	9.8	NA	125.8	11.3	2.95				
Capital One Financial Corp.	COF	McLean	492	373,191,000	0.61	9.58	1.67	11.90	6.87	53.4	\$90.57	\$101.26	\$69.90	42,531.4	2,478,367	7.5	8.2	123.8	11.5	1.77				
Carter Bank & Trust	CARE	Martinsville	104	4,082,663	4.76	9.72	0.26	2.44	3.10	60.9	\$20.05	\$21.14	\$14.45	528.0	25,606	NM	NA	134.9	12.9	0.00				
Chesapeake Financial Shares, Inc.	CPKF	Kilmarnock	17	893,437	1.08	10.95	1.32	12.14	3.59	75.6	\$26.10	\$32.25	\$22.85	107.3	855	10.0	9.9	109.6	12.0	2.22				
Citizens Bancorp of Virginia, Inc.	CZBT	Blackstone	11	401,356	1.39	13.02	1.25	9.63	3.84	63.8	\$24.08	\$28.50	\$22.50	52.4	375	10.8	NA	100.3	13.1	3.82				
Community Bankers Trust Corp.	ESXB	Richmond	26	1,398,497	1.28	10.18	1.07	10.98	3.77	64.9	\$7.73	\$10.05	\$6.62	171.4	25,124	11.9	11.8	120.4	12.3	1.55				
Eagle Financial Services, Inc.	EFSI	Berryville	13	808,717	0.73	11.28	1.15	10.54	4.09	65.6	\$31.00	\$38.20	\$29.50	106.2	1,151	11.9	NA	117.6	13.3	3.23				
F & M Bank Corp.	FMBM	Timberville	14	780,037	2.18	NA	1.10	9.14	4.62	69.2	\$29.00	\$40.00	\$28.11	92.8	654	12.3	NA	112.9	12.0	3.45				
Farmers Bank of Appomattox	FBPA	Appomattox	5	234,313	0.82	13.60	1.00	7.58	4.00	65.0	\$27.15	\$33.00	\$27.15	29.4	135	12.6	NA	92.3	12.6	2.95				
Farmers Bankshares, Inc.	FBVA	Windsor	7	NA	NA	NA	NA	NA	NA	NA	\$17.47	\$20.70	\$15.25	53.4	398	10.0	NA	136.8	NA	2.52				
Fauquier Bankshares, Inc.	FBSS	Warrenton	11	700,502	0.95	8.87	0.91	10.50	3.84	76.4	\$20.29	\$26.90	\$17.21	76.8	2,337	12.4	NA	123.6	11.0	2.37				
First Community Bankshares, Inc.	FCBC	Bluefield	49	2,242,335	1.29	10.98	1.62	11.00	4.51	55.1	\$33.65	\$36.48	\$27.06	530.2	27,431	14.9	15.4	225.9	23.7	2.97				
First National Corp.	FXNC	Strasburg	14	775,078	0.28	8.95	1.28	15.13	3.98	64.5	\$20.73	\$31.00	\$17.61	102.9	1,801	10.6	NA	148.4	13.3	1.74				
Freedom Bank of Virginia	FDVA	Fairfax	4	477,902	0.71	12.61	0.08	0.69	3.54	90.8	\$9.97	\$12.60	\$9.25	70.9	9,908	NM	31.2	115.7	14.6	0.00				
FVCBankcorp, Inc.	FVCB	Fairfax	11	1,419,763	0.76	11.03	0.96	8.92	3.57	54.0	\$18.65	\$21.20	\$15.53	257.1	19,686	21.4	15.5	164.8	18.1	0.00				
Highlands Bankshares, Inc.	HLND	Abingdon	14	612,368	2.47	8.43	0.68	7.29	3.90	75.3	\$6.74	\$7.75	\$5.06	55.6	3,577	17.3	NA	107.7	9.2	0.00				
John Marshall Bancorp, Inc.	JMSB	Reston	8	1,425,477	0.26	10.33	0.95	9.02	3.47	63.1	\$14.42	\$18.75	\$13.91	188.0	3,901	15.5	NA	127.7	13.2	0.00				
MainStreet Bancshares, Inc.	MNSB	Fairfax	6	1,146,081	0.30	10.91	1.06	10.48	3.40	57.2	\$23.00	\$25.50	\$16.62	189.8	4,684	15.9	14.8	151.8	16.6	0.00				
National Bankshares, Inc.	NKSH	Blacksburg	25	1,258,003	0.62	13.86	1.38	9.24	3.35	51.8	\$37.25	\$49.75	\$33.65	242.3	10,407	14.9	14.6	139.9	19.3	3.60				
New Peoples Bankshares, Inc.	NWPP	Honaker	22	721,868	NA	7.21	0.18	2.46	3.79	94.4	\$2.00	\$2.10	\$1.25	47.8	2,680	33.3	NA	92.0	6.6	0.00				
Oak View National Bank	OAKV	Warrenton	3	244,826	0.14	9.21	0.75	8.34	3.62	73.5	\$8.30	\$10.00	\$7.10	23.8	366	13.4	NA	105.7	9.7	0.00				



Bank Trading Data – Per State, *continued*

As of June 14, 2019				Bank Overview							Financial and Performance Figures							Trading Data						
Virginia, cont.				# of Branches	Total Assets (\$000)	NPAs/ Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	Price/ ADV				Current Div. Yield (%)				
Company Name	Ticker	HQ City	High										Low	LTM		2019E	TBV	Assets						
Virginia Median				704,721	0.82	10.13	0.97	9.21	3.79	69.1						13.4	13.7	120.4	12.4	2.23				
Virginia Mean				10,227,929	1.03	10.28	0.92	8.39	3.95	69.1						14.7	14.3	127.0	12.8	1.83				
Old Point Financial Corp.	OPOF	Hampton	21	1,026,880	1.47	10.05	0.58	5.96	3.66	78.9	\$21.45	\$29.90	\$19.00	111.6	7,033	18.5	NA	108.4	10.9	2.24				
Parkway Acquisition Corp.	PKKW	Floyd	20	673,420	1.60	10.53	0.82	7.52	4.55	69.7	\$11.65	\$13.49	\$10.67	72.4	3,648	13.2	NA	103.1	10.7	2.06				
Peoples Bankshares, Inc.	PBVA	Montross	5	200,883	NA	7.34	-0.28	-3.59	3.46	75.2	\$29.59	\$44.50	\$29.59	11.6	263	NM	NA	78.5	5.8	0.00				
Pinnacle Bankshares Corp.	PPBN	Altavista	10	488,485	0.36	8.87	0.94	10.66	3.89	71.8	\$31.40	\$35.00	\$26.11	48.8	363	11.1	NA	112.0	9.9	1.78				
Pioneer Bankshares, Inc.	PNBI	Stanley	7	217,995	NA	13.33	0.98	7.24	NA	74.8	\$27.41	\$32.98	\$26.41	26.9	102	13.0	NA	92.6	12.3	3.21				
Southern National Bancorp of Virginia, Inc.	SONA	McLean	49	2,704,195	0.31	9.35	1.16	9.18	3.62	51.2	\$14.39	\$18.24	\$12.87	347.0	52,044	11.1	10.1	143.1	12.8	2.50				
Touchstone Bank	TSBA	Prince George	14	439,348	0.95	9.87	0.41	3.95	4.38	84.1	\$12.56	\$14.55	\$12.08	41.7	786	23.7	NA	96.5	9.5	2.23				
TowneBank	TOWN	Portsmouth	42	11,568,263	0.40	9.49	1.32	9.58	3.62	62.3	\$26.83	\$33.85	\$22.88	1,927.6	115,754	13.8	13.7	185.6	16.9	2.68				
Union Bankshares Corp.	AUB	Richmond	153	16,897,655	0.31	9.09	1.19	8.37	3.76	53.9	\$34.77	\$42.74	\$26.48	2,853.0	340,999	14.3	12.4	197.7	16.9	2.65				
Village Bank and Trust Financial Corp.	VBFC	Midlothian	10	522,274	2.15	7.34	0.68	9.50	3.75	82.1	\$33.05	\$35.50	\$28.77	47.5	1,574	13.8	NA	124.1	9.1	0.00				
Virginia Bank Bankshares, Inc.	VABB	Danville	7	201,362	1.33	11.71	0.85	7.28	4.35	74.3	\$15.25	\$16.00	\$14.00	28.0	413	17.0	NA	118.8	13.9	5.77				
Virginia Community Bankshares, Inc.	VCBS	Louisa	7	252,267	0.82	10.05	0.90	8.84	4.81	76.6	\$57.25	\$58.00	\$30.00	42.9	297	19.1	NA	162.0	16.3	1.75				
Virginia National Bankshares Corp.	VABK	Charlottesville	6	635,800	0.43	11.29	1.08	9.92	3.78	58.8	\$38.10	\$53.98	\$34.40	97.5	1,362	14.1	NA	136.1	15.3	3.15				
Virginia Partners Bank	PTRS	Fredericksburg	4	429,911	0.01	10.44	0.64	6.30	3.47	72.2	\$12.75	\$13.75	\$11.30	52.1	1,676	NA	NA	119.3	NA	0.00				



Bank Trading Data – Per State, *continued*

As of June 14, 2019				Bank Overview							Financial and Performance Figures							Trading Data						
West Virginia				# of Branches	Total Assets (\$000)	NPAs/ Assets (%)	TCE Ratio (%)	LTM ROAA (%)	LTM ROAE (%)	LTM NIM (%)	Eff. Ratio (%)	Closing Price	52-Week:		Market Cap. (\$mm)	ADV (shares)	Price/ EPS				Current Div. Yield (%)			
Company Name	Ticker	HQ City	High										Low	LTM			2019E	TBV	Assets					
West Virginia Median					1,112,453	1.01	9.70	1.05	8.81	3.58	65.9						14.8	14.1	121.5	13.9	2.59			
West Virginia Mean					3,761,202	1.82	9.78	1.07	9.63	3.71	64.7						13.8	13.1	141.9	14.7	2.62			
Citizens Financial Corp.	CIWV	Elkins	6	279,744	2.22	9.61	1.23	12.19	4.29	60.8	\$15.94	\$17.00	\$12.53	28.4	225	NA	NA	107.5	NA	NA	3.76			
City Holding Co.	CHCO	Cross Lanes	95	4,917,608	1.01	10.37	1.65	13.66	3.58	49.5	\$74.77	\$83.27	\$65.32	1,232.3	55,868	16.0	14.1	247.8	25.1	2.84				
CNB Financial Services, Inc.	CBFC	Berkeley Springs	8	396,875	0.86	8.63	0.78	9.29	3.46	76.3	\$51.00	\$51.00	\$51.00	21.0	1	NA	NA	NA	NA	2.27				
Highlands Bankshares, Inc.	HBSI	Petersburg	12	417,018	NA	12.50	0.87	6.78	4.50	74.9	\$43.49	\$49.50	\$42.80	58.1	307	16.3	NA	111.9	13.9	4.14				
Jefferson Security Bank	JFWV	Shepherdstown	6	314,456	1.82	7.86	0.87	11.64	3.33	71.1	\$81.75	\$100.00	\$72.41	23.1	78	NA	NA	97.0	NA	2.08				
MCNB Banks, Inc.	MKIN	Welch	7	297,727	6.51	10.88	0.83	7.84	3.71	72.4	\$23.25	\$25.00	\$16.31	25.7	39	10.5	NA	79.3	8.6	0.00				
MVB Financial Corp.	MVBF	Fairmont	15	1,789,908	0.65	8.70	0.74	7.51	3.45	80.9	\$16.11	\$19.90	\$14.31	187.5	17,689	15.5	14.9	121.5	10.5	0.99				
Potomac Bancshares, Inc.	PIBS	Charles Town	9	496,441	0.92	10.09	0.67	6.97	3.41	78.0	\$14.07	\$15.75	\$13.70	58.2	1,102	16.8	NA	116.1	11.7	1.99				
Premier Financial Bancorp, Inc.	PFBI	Huntington	48	1,728,465	2.24	10.30	1.34	10.63	4.10	55.9	\$15.80	\$20.91	\$14.07	231.3	16,906	10.5	NA	134.0	13.4	3.80				
Summit Financial Group, Inc.	SMMF	Moorefield	35	2,249,641	2.76	9.20	1.29	12.82	3.60	53.9	\$25.68	\$28.00	\$17.94	325.4	16,153	11.6	11.3	160.2	14.5	2.34				
United Bankshares, Inc.	UBSI	Charleston	140	19,645,133	0.70	9.78	1.36	7.90	3.53	49.3	\$36.74	\$39.95	\$29.13	3,751.0	489,945	14.8	14.5	211.5	19.1	3.70				
WesBanco, Inc.	WSBC	Wheeling	203	12,601,408	0.33	9.48	1.26	8.34	3.59	53.3	\$35.36	\$51.12	\$34.14	1,930.8	124,713	12.2	10.9	174.3	15.3	3.51				



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