

Atlantic Capital Agrees to Sell Four Branches in Tennessee to Athens Federal

Transaction Overview

- ▶ **Banks Street Partners served as financial advisor to Atlantic Capital**
- ▶ Atlantic Capital Bank, N.A. (the “Bank”), has entered into a definitive agreement with Athens Federal Community Bank, N.A., for the sale of four branches in the Bank’s Tennessee market
- ▶ The Bank has agreed to sell approximately \$104 million in customer deposits and approximately \$15 million in loans and other assets, including four branch locations

Transaction Highlights

Deposits \$104mm

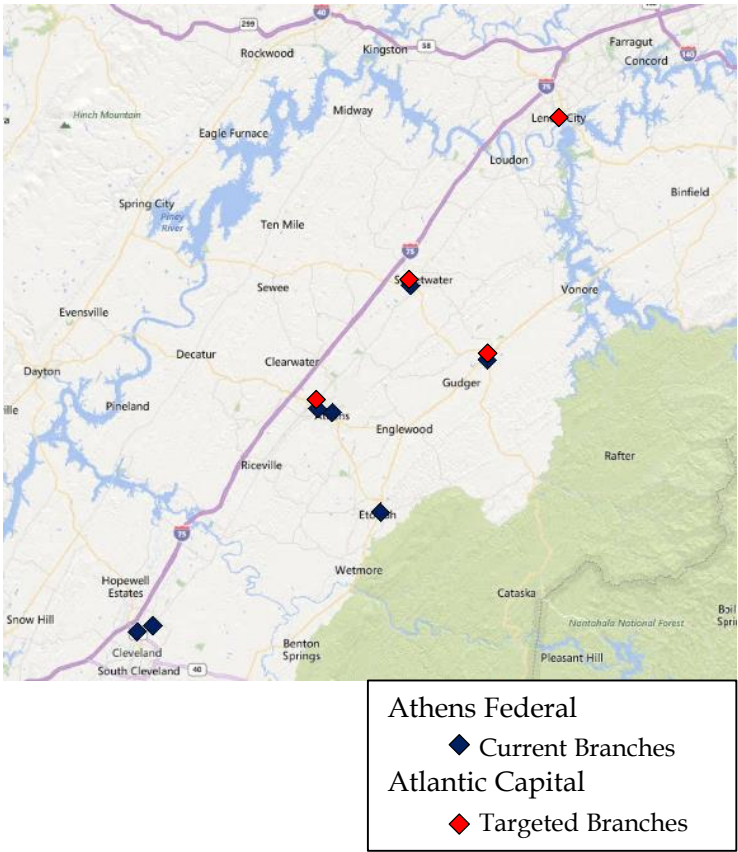
Loans and Other Assets \$15mm

Locations Sold - 4

Athens
Madisonville

Lenoir City
Sweetwater

Pro Forma Locations

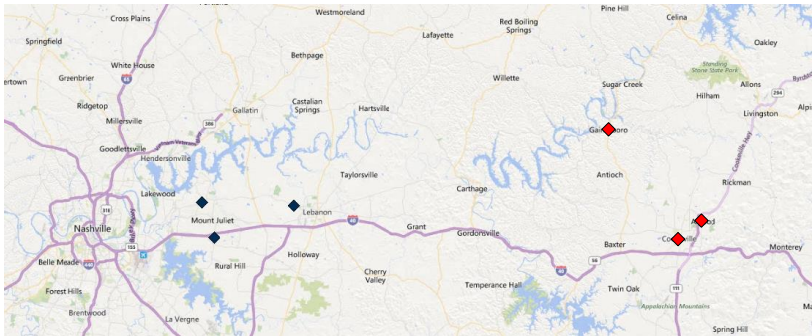


Atlantic Capital Agrees to Sell Three Branches in Tennessee to First Freedom

Transaction Overview

- ▶ **Banks Street Partners served as financial advisor to Atlantic Capital**
- ▶ Atlantic Capital Bank, N.A. (the “Bank”), has entered into a definitive agreement with First Freedom Bank for the sale of three branches in the Bank’s Tennessee market
- ▶ The Bank has agreed to sell approximately \$116 million in customer deposits and approximately \$31 million in loans and other assets, including three branch locations

Pro Forma Locations



First Freedom
◆ Current Branches
◆ Atlantic Capital
◆ Targeted Branches

Transaction Highlights

Deposits	\$116mm
Loans and Other Assets	\$31mm

Locations Sold - 3

Algood Cookeville Gainesboro